

Hearing Date and Time: April 29, 2020 at 10:00 a.m. (Eastern Time)

Response Deadline: April 8, 2020 at 4:00 p.m. (Eastern Time)

THIS MOTION SEEKS TO ALLOW AND LIMIT CERTAIN CLAIMS. PARTIES RECEIVING THIS NOTICE OF THE DEBTORS' MOTION TO ALLOW CLAIMS SHOULD REVIEW THE MOTION TO DETERMINE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE MOTION, AND/OR THE EXHIBIT ATTACHED THERETO, TO DETERMINE WHETHER THIS MOTION AFFECTS THEIR CLAIM(S).

**IF YOU HAVE QUESTIONS, PLEASE CONTACT
DEBTORS' COUNSEL, BRODEN N. SANFORD, ESQ., AT (212) 310-8737.**

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Attorneys for Debtors

and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re

:

Chapter 11

:

SEARS HOLDINGS CORPORATION, et al.,

:

Case No. 18-23538 (RDD)

:

Debtors.¹

:

(Jointly Administered)

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

**NOTICE OF HEARING ON DEBTORS'
MOTION (I) TO ALLOW ADMINISTRATIVE
CLAIMS AND (II) GRANTING OTHER RELATED RELIEF**

PLEASE TAKE NOTICE that, on March 18, 2020, Sears Holdings Corporation and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) filed the *Debtors’ Motion (I) To Allow Administrative Claims, and (II) Granting Other Related Relief* (the “**Motion**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that the Motion requests that the Bankruptcy Court allow and limit administrative expense claims (the “**Claim(s)**”) for certain claimants (the “**Claimants**”) in the amounts listed on **Exhibit A** annexed hereto, on account of all of the Claimant’s administrative expense claims in these Chapter 11 Cases. The Claims will be treated as Non Opt-Out Settled Admin Claims pursuant to the terms of the Administrative Claims Consent Program that was previously approved by the Bankruptcy Court, and the Claimant’s recovery will be capped at 80% of the allowed amount of such Claim(s).

PLEASE TAKE FURTHER NOTICE that, if Claimant AGREES with the amount of the Allowed Claim(s), as listed on **Exhibit A** annexed hereto, then Claimant does NOT need to file a written response (the “**Response**”) to the Motion and Claimant does NOT need to appear at the Hearing (as defined herein).

PLEASE TAKE FURTHER NOTICE that, if Claimant DISAGREES with the allowed amount of its applicable Claim(s), as listed on **Exhibit A** annexed hereto (including, for the avoidance of doubt if the Claimant believes the Claim should be greater than the amount listed on Exhibit A), then Claimant MUST file with the Bankruptcy Court and serve on the parties listed below a Response to the Motion, so as to be filed and received by no later than **April 8, 2020, at 4:00 p.m. (Prevailing Eastern Time)** (the “**Response Deadline**”).

PLEASE TAKE FURTHER NOTICE that, if Claimant does not file a Response by the Response Deadline, the Debtors may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed as **Exhibit B** to the Motion (the “**Proposed Order**”), which order may be entered without further notice or opportunity to be heard. The Proposed Order will allow the Claims on the amounts set forth on Exhibit A in full and final satisfaction of all of the Claimant’s administrative expense claims, and each Claimant will be barred from seeking allowance of additional administrative expense claims in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that the Court-Ordered Claims Hearing Procedures (the “**Claims Hearing Procedures**”), annexed to this Notice as **Exhibit B**, shall apply and govern any Response filed to the Motion. The Claims Hearing Procedures provide for certain mandatory actions by claimants within certain time periods. Therefore, please review the Claims Hearing Procedures carefully after filing a Response.

PLEASE TAKE FURTHER NOTICE that Response(s) to the Motion, if any, must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Bankruptcy Court (i) by attorneys practicing in the Bankruptcy Court, including attorneys admitted *pro hac vice*, electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov), and (ii) by all other parties-in-interest, on a CD-ROM, in text-searchable portable document format (PDF)

(with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and shall be served in accordance with the *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405) (the “**Amended Case Management Order**”), so as to be filed with the Bankruptcy Court and received by the parties listed below by or before the Response Deadline.

PLEASE TAKE FURTHER NOTICE that Response(s) to the Motion, if any, must contain, at a minimum, the following: (i) a caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number and the title of the Motion to which the Response is directed; (ii) the name of the Claimant and description of the basis for the amount of the Claim; (iii) a concise statement setting forth the reasons why the Claims should not be Allowed in the amount set forth in the Motion, including, but not limited to, the specific factual and legal bases upon which Claimant will rely in opposing the Motion; (iv) all documentation or other evidence of the Claim, upon which Claimant will rely in opposing the Motion; (v) the address(es) to which the Debtors must return any reply to Claimant’s Response; and (vi) the name, address, and telephone number of the person (which may be Claimant or Claimant’s designated legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the Claim on Claimant’s behalf.

**CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE
BANKRUPTCY COURT TO DISCUSS THE MERITS OF
THEIR CLAIMS.**

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court will consider a Response only if the Response is timely filed, served, and received in accordance with the *Amended Case Management Order* and the procedures set forth herein. A Response will be deemed timely filed, served, and received only if the original Response is actually received on or before the Response Deadline by (i) the chambers of the Honorable Robert D. Drain, United States Bankruptcy Court, 300 Quarropas Street, White Plains, New York 10601; (ii) Weil, Gotshal, & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, Esq., Jacqueline Marcus, Esq., Garrett A. Fail, Esq., and Sunny Singh, Esq.), attorneys for the Debtors; and (iii) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036 (Attn: Philip C. Dublin, Esq., Ira Dizengoff, Esq., and Sara Lynne Brauner, Esq.), attorneys for the Official Committee of Unsecured Creditors appointed in these cases.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Motion will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601, on **April 29, 2020 at 10:00 a.m. (Prevailing Eastern Time)** (the “**Hearing**”). If Claimant files a Response to the Motion, Claimant should plan to appear at the Hearing. The Debtors, however, reserve the right to continue the Hearing on the Motion with respect to the Claim(s) that are the subject of such Response. If the Debtors do continue the Hearing with respect to such Claim(s), then the Hearing on the Motion with respect to such Claim(s) will be held at a later date. If the Debtors do not continue the Hearing with respect to such Claim(s), then a Hearing on the Motion will be conducted on the above date.

PLEASE TAKE FURTHER NOTICE that if Claimant does not timely file and serve a Response to the Motion with respect to the Claims listed on **Exhibit A** hereto, the Debtors may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form of

the proposed order annexed as **Exhibit B** to the Motion, which order may be entered without further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that Claimant may participate in the Hearing telephonically, provided Claimant complies with the Bankruptcy Court's instructions (including, without limitation, providing prior written notice to counsel for the Debtors and any statutory committee), which can be found on the Bankruptcy Court's website at www.nysb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that any responding parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

PLEASE TAKE FURTHER NOTICE that, if any Claimant wishes to view the complete Motion, such Claimant can do so for free at <https://restructuring.primeclerk.com/sears>.

Dated: March 18, 2020
New York, New York

/s/ Garrett A. Fail

Ray C. Schrock, P.C.

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Attorneys for Debtors

and Debtors in Possession

Exhibit A

Claims

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
1.	1 STOP ELECTRONICS CENTER INC	182353801017060	\$8,645.66
2.	4 SEASONS PROFESSIONAL LAWN CARE	182353801042648	\$1,360.00
3.	7UP RC BOTTLING CO OF SO CALIF	182353801042653	\$3,411.93
4.	A & B LANDSCAPE & CONSTRUCTION	182353801042656	\$3,747.50
5.	A D WILLEMS CONSTRUCTION INC	182353801042658	\$25,092.36
6.	A TOP MANUFACTORY CO LIMITED	182353801017405	\$19,008.00
7.	A1 MULTI SERVICE LLC	182353801042662	\$7,970.00
8.	AAA ENERGY SERVICE CO	182353801042664	\$4,522.50
9.	AAA LAWN SERVICES LLC	182353801042669	\$3,600.00
10.	AB MARKETERS LLC	182353801013917	\$8,334.41
11.	ABILITY MAINTENANCE INC	182353801042704	\$13,900.00
12.	ABOUT TIME SNOW REMOVAL	182353801042707	\$6,572.00
13.	ABRIM ENTERPRISES INC	182353801017130	\$76,376.00
14.	ACCOUNTING PRINCIPALS	182353801047193	\$8,667.65
15.	ACCUWEATHER ENTERPRISE SOLUTIONS	182353801042718	\$8,600.00
16.	ACE ELECTRIC	182353801042719	\$428.00
17.	ACF GROUP LLC	182353801017145	\$7,560.00
18.	ACHIM IMPORTING CO INC	182353801017147	\$29,673.66
19.	ACME COMPLETE PARKING LOT SERVICE	182353801042721	\$31,225.00
20.	ACRYLIC SKY INC	182353801043192	\$2,483.00
21.	ADVANCED INTEGRATED SERVICES	182353801043215	\$5,584.35
22.	AETNA BEHAVIORAL HEALTH LLC	182353801039888	\$6,562.50

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
23.	AFFORDABLE SPRINKLERS INC	182353801039893	\$37,100.00
24.	AIRGAS MID SOUTH INC	182353801042736	\$185.84
25.	AIRSLATE INC	182353801047194	\$3,333.33
26.	AJC II LLC	182353801042739	\$2,070.00
27.	AJILON	182353801047195	\$14,092.33
28.	AKORN CONSUMER HEALTH	182353801013930	\$8,064.00
29.	ALASKAS BEST WATER & COFFEE	182353801042746	\$215.00
30.	ALEN USA LLC	182353801013938	\$4,635.15
31.	ALFONSO ARROYO	182353801047196	\$215.66
32.	ALISON WILSON BOCKMAN	182353801047197	\$456.84
33.	ALLIANCE MATERIAL HANDLING CORP	182353801017237	\$5,247.66
34.	ALLIED NATIONAL SERVIES	182353801042587	\$50,342.14
35.	ALLIED PACKAGING CORP	182353801042591	\$4,310.00
36.	ALLSTAR MARKETING GROUP LLC	182353801017245	\$15,459.52
37.	ALOHILANI ORCHIDS INC	182353801043221	\$2,106.00
38.	ALSANGEST INTERNATIONAL LLC	182353801017261	\$2,309.54
39.	ALTEC INC	182353801043227	\$2,145.11
40.	ALTERA DESIGN KITCHEN & BATH,	182353801047198	\$211.84
41.	AMAV ENTERPRISES LTD	182353801017276	\$2,517.34
42.	AMBER R CARFIELD	182353801047199	\$610.14
43.	AMELIA WORLD CORPORATION	182353801017283	\$4,217.51
44.	AMERICAN AUTOMATIC DOORS INC	182353801043236	\$3,281.05

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
45.	AMERICAN EXCHANGE TIME LLC	182353801017289	\$9,873.00
46.	AMERICAN INTERNATIONAL INDUSTRIES	182353801017291	\$64,372.68
47.	AMERIGAS	182353801021462	\$46.03
48.	AMERIGAS PROPANE LP	182353801013961	\$1,883.61
49.	ANCRA INTERNATIONAL LLC	182353801039936	\$5,980.00
50.	ANERI JEWELS LLC DBA SUMIT DIAMOND	182353801017723	\$8,990.05
51.	ANN LALLI	182353801047201	\$101.08
52.	ANN LOWENGART INTERIORS	182353801047202	\$884.86
53.	ANTHONY, TRACY	182353801047203	\$181.98
54.	Antoine Testard	182353801047204	\$966.00
55.	APEX BEVERAGE EQUIPMENT DISTRIBUTIO	182353801042813	\$2,943.01
56.	APEX SIGN GROUP	182353801042815	\$13,124.28
57.	APPAREL SOURCING (HK) LIMITED	182353801017342	\$7,482.92
58.	APPEARANCES INTERNATIONAL LLC	182353801047205	\$4,366.20
59.	APPLE ONE EMPLOYMENT SERVICES	182353801042683	\$32,650.42
60.	APPNEXUS RESOURCES INC	182353801042692	\$7,500.00
61.	ARC INTERNATIONAL NORTH AMERICA	182353801016684	\$8,633.28
62.	ARC MID CITIES	182353801043248	\$500.00
63.	ARCTIC SERVICE LLC	182353801043251	\$4,301.80
64.	ARROW SHIRT COMPANY	182353801039941	\$15,424.92
65.	ARROWHEAD MOUNTAIN SPRING WATER CO	182353801039943	\$481.35
66.	ARTESIA FINE CABINETRY	182353801047206	\$1,406.48

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
67.	ARTISTIC KITCHEN & BATH DESIGN	182353801047207	\$679.68
68.	ASIAN GLOBAL OUTLET INC	182353801047377	\$4,171.66
69.	ASPMG INC	182353801039953	\$5,460.58
70.	ASROTEX	182353801017345	\$5,037.13
71.	ASSET RECOVERY ADVISORS LLC	182353801039954	\$10,484.92
72.	ASSOCIATED SERVICES RICHMOND	182353801047208	\$343.57
73.	ASSURANT CONNECTED LIVING	182353801039957	\$6,832.66
74.	ATEB INC	182353801039961	\$9,536.54
75.	ATIS ELEVATOR INSPECTIONS LLC	182353801039963	\$3,486.96
76.	ATOS IT SOLUTIONS AND SERVICES INC	182353801042886	\$3,650.79
77.	AUSTIN A BROOKS	182353801047210	\$136.88
78.	AX PARIS USA LLC	182353801016836	\$2,463.85
79.	B & B ROLLING DOOR CO INC	182353801042896	\$7,286.34
80.	BACON UNIVERSAL	182353801047211	\$635.09
81.	BAJORSKI, DEBORAH	182353801047212	\$111.72
82.	BARI TEXTILE MILLS (PVT) LTD	182353801013886	\$10,226.88
83.	BARNATO DESIGNS	182353801047213	\$325.94
84.	BASS SECURITY SERVICES INC	182353801042843	\$9,004.16
85.	BEAUX MERZON INC	182353801016926	\$7,247.25
86.	BELMONT MOVING CORP	182353801043286	\$3,120.00
87.	BENJAMIN WALK CORP	182353801016949	\$2,863.50
88.	BENOIT-FOURNIER, GINGER	182353801047214	\$241.16

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
89.	BENSON FONG	182353801047215	\$224.26
90.	BEST NAME BADGES	182353801043289	\$149.15
91.	BICYCLE DOCTOR OF BROWARD INC	182353801039970	\$240.00
92.	BIEDERMAN, ROBERT ALAN	182353801047216	\$562.80
93.	BIKE USA INC	182353801014067	\$7,293.00
94.	BIOTAB NUTRACEUTICALS	182353801014078	\$6,912.00
95.	BISSELL HOMECARE INTERNATIONAL	182353801017203	\$0.00
96.	BITTERROOT LAWN AND LANDSCAPE INC	182353801039981	\$3,015.00
97.	BLUE BOX OPCO LLC DBA INFANTINO	182353801017422	\$19,782.27
98.	BLUE RIDGE HOME FASHIONS INC	182353801016393	\$3,124.74
99.	BMG MODEL	182353801042973	\$7,496.58
100.	BMS TENANT SERVICES LLC	182353801016404	\$2,511.12
101.	BOB & BOB DOOR CO	182353801042975	\$225.00
102.	BRAD MCCARTHY	182353801047217	\$876.24
103.	BRENNAN JEWELRY	182353801043297	\$48.52
104.	BRENT'S CUSTOM CABINETS	182353801047218	\$3,347.36
105.	BREW AVENUE REFRESHMENT SERVICES	182353801047245	\$80.52
106.	Brian Weaver	182353801047246	\$808.69
107.	BRIEFLY STATED INC	182353801016436	\$23,732.65
108.	BROOKS BUILDERS	182353801047247	\$127.90
109.	BROWARD CUSTOM KITCHENS	182353801047248	\$1,079.41
110.	BRR ARCHITECTURE INC	182353801039993	\$1,450.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
111.	BTO AMERICA LIMITED	182353801039996	\$2,724.00
112.	BUNKERS OF ST CROIX INC	182353801040005	\$2,444.40
113.	C & M LANDSCAPE & DESIGN INC	182353801040014	\$4,121.64
114.	CABINET GENIES	182353801047249	\$3,851.72
115.	CALIDAD AUTO TECH INC	182353801042374	\$10,106.56
116.	CALVERT CONTROLS INC	182353801042384	\$28,012.00
117.	CAMILLE & COMPANY DESIGNS	182353801047250	\$1,043.05
118.	CANON SOLUTIONS AMERICA INC	182353801042395	\$5,606.42
119.	CANTEEN REFRESHMENT SERVICES	182353801042399	\$151.44
120.	CANYON CABINETRY & DESIGN	182353801047251	\$286.86
121.	CARRIER CORPORATION	182353801040017	\$7,590.75
122.	CASCI DESIGN WORKS INC.	182353801047252	\$479.66
123.	CASTANEA LABS INC	182353801040029	\$8,487.00
124.	CASTO TECHNICAL SERVICES	182353801040032	\$5,669.18
125.	CECILIA STOLZER - GROTE	182353801047253	\$919.64
126.	CENTRA MARKETING & COMMUNICATIONS LLC	182353801042442	\$3,250.00
127.	CENTRAL WHLSL PLMBING SPPLY CO INC	182353801042446	\$505.47
128.	CENTURYLINK COMMUNICATIONS LLC	182353801016631	\$37,293.58
129.	CGS SOUND & VIDEO	182353801042457	\$45.00
130.	CHANG JUN(HONG KONG)INDUSTRIAL LTD	182353801013797	\$25,012.50
131.	CHARLESTON NEWSPAPERS	182353801042464	\$3,199.05
132.	CHENFENGWU	182353801014168	\$3,876.03

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
133.	CHERYL WARD DESIGN	182353801047254	\$239.64
134.	CHI WING RATTAN FTY	182353801017554	\$47,091.00
135.	CHICAGO BULLS	182353801042480	\$32,675.00
136.	CHRIS TAGLIAFERRO	182353801016895	\$2,464.82
137.	CINTAS - TEMPE	182353801047255	\$1,268.40
138.	CINTAS - TUCSON	182353801047256	\$188.69
139.	CINTAS FAS	182353801040047	\$88.71
140.	CINTAS FIRE PROTECTION	182353801047257	\$431.45
141.	CITY OF ALEXANDRIA CODE ENFORCEMENT	182353801040051	\$89.25
142.	CITY OF JANESVILLE	182353801040057	\$100.00
143.	CITY OF LANCASTER PA	182353801021876	\$460.00
144.	CITY OF TORRANCE	182353801024377	\$117.00
145.	CLARK ELECTRIC INC	182353801040064	\$137.87
146.	CLASSIC SLIPCOVERS INC	182353801016091	\$30,042.90
147.	CLEVELAND BROTHERS EQUIPMENT CO INC	182353801042517	\$5,678.44
148.	CMI LIGHTING OF SOUTHERN VIRGINIA	182353801042527	\$5,314.12
149.	COEFFICIENT MECHANICAL SYSTEMS LLC	182353801042543	\$1,059.66
150.	COMBE INCORPORATED	182353801016074	\$0.00
151.	COMMAND LINE SYSTEMS	182353801042555	\$26,683.39
152.	COMMERCIAL CLEANING SYSTEMS INC	182353801042559	\$3,265.50
153.	COMMERCIAL PLUMBING INC	182353801042561	\$11,072.68
154.	COMMERCIAL SEWER CLEANING CO INC	182353801042563	\$130.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
155.	COMMERCIAL SWEEPING SERVICES	182353801042565	\$1,325.00
156.	COMMONPATH LLC	182353801016132	\$33,371.50
157.	CONOPCO INC	182353801016145	\$0.00
158.	CONTROL FIRE PROTECTION INC	182353801042620	\$4,520.00
159.	CONTROLS SERVICE & ENGINEERING CO	182353801042621	\$2,116.73
160.	CONVENIENCE CONCEPTS INC	182353801016156	\$34,271.18
161.	CONYERS DILL & PEARMAN	182353801039735	\$3,705.99
162.	COOPER TOOLS	182353801014214	\$32,171.74
163.	COOPER, JUDI	182353801047259	\$195.98
164.	CORLIVING DISTRIBUTION LLC	182353801014222	\$7,656.50
165.	CORONADO LAWN SERVICE OF FLORIDA	182353801042630	\$3,000.00
166.	COTT BEVERAGES USA INC	182353801042633	\$42,963.52
167.	COUNTRYSIDE PROPERTY MAINTENANCE LL	182353801042635	\$7,845.00
168.	CR BRANDS INC	182353801042641	\$10,965.82
169.	CR WOODWORKS, INC	182353801047260	\$899.55
170.	CRE8TIVE WEAR LLC	182353801042751	\$13,467.55
171.	CROSSLINKS ENBTERPRISES INC	182353801016216	\$2,003.47
172.	CROWLEY LINER SERVICES	182353801016221	\$9,408.50
173.	CS GROUP INC	182353801042771	\$2,527.33
174.	CSC CORPORATE DOMAINS INC	182353801016226	\$5,910.00
175.	CSC COVANSYS CORP	182353801040101	\$31,495.00
176.	CULBERTSON DURST INTERIORS INC	182353801047261	\$770.89

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
177.	CURVATURE INC	182353801040109	\$15,903.00
178.	CUSTOM CABINETS OF NY	182353801047262	\$986.00
179.	CUSTOM LAWN CARE & LANDSCAPING	182353801040112	\$8,287.18
180.	CYNERGY TRADING CORPORATION	182353801040115	\$6,402.40
181.	CZAR INTERIORS	182353801047263	\$113.60
182.	D & B INTERIORS	182353801047264	\$1,098.94
183.	D.E.M.I. DESIGN	182353801047265	\$141.20
184.	DAKS INDIA INDUSTRIES PVT LTD	182353801018017	\$38,180.70
185.	Dan Hadley	182353801047266	\$322.74
186.	DAN POST BOOT COMPANY	182353801014260	\$5,245.50
187.	DANNY & NICOLE	182353801016297	\$0.00
188.	DAVE FOY CABINETRY, INC	182353801047267	\$100.84
189.	David Kiljanowicz	182353801047268	\$1,279.88
190.	DAVID MICHELSON	182353801047269	\$1,758.44
191.	DCT SPECIAL PROJECTS INC	182353801016333	\$37,914.90
192.	DEBBI PETERSON ARCHITECT	182353801047270	\$824.57
193.	DESIGN STUDIO	182353801047298	\$882.03
194.	DESIGNER DREAM KITCHEN STUDIO	182353801047299	\$131.12
195.	DEWAN & SONS	182353801018021	\$73,650.04
196.	DICK KREIMBORG LLC	182353801043046	\$13,097.66
197.	DISCOUNT WHOLESALERS INC	182353801016803	\$18,071.04
198.	DISTINGUISHED KITCHENS & BATHS	182353801047300	\$2,497.70

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
199.	DIVERSIFIED MAINTENANCE	182353801015772	\$6,153.00
200.	DIVISION 1 GROUND MAINTENANCE	182353801043056	\$12,250.00
201.	DIVISIONS INC MAINTENANCE GROUP	182353801043058	\$26,101.45
202.	DOMINION MECHANICAL CONTRACTORS INC	182353801042100	\$25,268.56
203.	DON TO DUSK & SON LLC	182353801042102	\$3,277.50
204.	DONNELLEY FINANCIAL SOLUTIONS	182353801014295	\$11,152.00
205.	DOOR & GATE USA	182353801042104	\$596.03
206.	DOOR AUTOMATION INC	182353801042105	\$8,403.75
207.	DOORS INC	182353801042108	\$1,815.00
208.	DORMAN PRODUCTS INC	182353801014310	\$18,366.05
209.	DOVER GREASE TRAP INC	182353801042116	\$4,554.00
210.	DURAFLAME INC	182353801015814	\$12,331.44
211.	DURHAM CARRIE	182353801047301	\$955.44
212.	DWAYNE BERGMANN LLC	182353801047302	\$1,410.37
213.	DYKEMA GOSSETT	182353801015819	\$378.26
214.	E & E CO LTD	182353801015827	\$6,071.02
215.	E DIAMOND INC	182353801015829	\$2,403.70
216.	E ZEE ELECTRONICS	182353801015842	\$3,013.05
217.	EA OUTDOOR SERVICES	182353801040172	\$5,624.00
218.	EAS ENTERPRISES	182353801042126	\$36,100.00
219.	EASTON TELECOM SERVICES LLC	182353801042138	\$39.36
220.	EASY EMAIL SOLUTIONS INC	182353801039819	\$2,330.85

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
221.	ECS TUNING LLC	182353801015879	\$13,148.77
222.	EFI GLOBAL	182353801042159	\$4,797.25
223.	EL VOCERO DE PUERTO RICO	182353801015905	\$13,904.98
224.	ELITE INSTALLATIONS	182353801047303	\$140.00
225.	EMPAVA APPLIANCES INC	182353801014344	\$7,850.00
226.	EMSCO GROUP	182353801014348	\$3,332.32
227.	EPOCH HOMETEX INC	182353801015988	\$12,238.00
228.	EPPERSON ELECTRIC	182353801040194	\$2,882.00
229.	ERC MARKET RESEARCH	182353801040195	\$12,833.83
230.	ERIK BIANCO	182353801015994	\$4,125.10
231.	ERIN PAIGE PITTS INTERIORS	182353801047304	\$797.25
232.	ERX NETWORK LLC	182353801040198	\$27,571.36
233.	ESI MAINTENANCE INC	182353801042209	\$12,995.00
234.	ETHOCA LIMITED	182353801039820	\$14,700.00
235.	EURO CUISINE INC DC & JIT	182353801016020	\$6,254.50
236.	EXMART INTERNATIONAL PVT LTD	182353801018022	\$30,087.40
237.	EXPERIAN	182353801047305	\$9,300.00
238.	EXPO COMMUNICATIONS INC	182353801042228	\$15,187.50
239.	EXTREME REACH INC	182353801042235	\$12,985.38
240.	F & F CONSTRUCTION INC	182353801042243	\$52,322.00
241.	F C L GRAPHICS INC	182353801042244	\$3,861.46
242.	FACTORIAL DIGITAL INC	182353801042247	\$7,000.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
243.	FASHION ACCENTS LLC	182353801015457	\$18,439.00
244.	FEDERAL BUILDING SERVICES INC	182353801040213	\$1,396.68
245.	FERNANDOS BAKERY INC	182353801015482	\$2,462.40
246.	FGO DELIVERIES LLC	182353801040217	\$9,450.00
247.	FILA USA INC	182353801014410	\$24,903.45
248.	FINGERPRINT COMMUNICATION LLC	182353801042285	\$10,661.21
249.	FIREPOWER INC	182353801042291	\$1,701.63
250.	FIRST DATA RESOURCES LLC	182353801042294	\$2,108.59
251.	FIRST TEXAS PRODUCTS LLC	182353801042296	\$2,396.82
252.	FOOTWEAR SPECIALTIES INTERNATIONAL	182353801015503	\$21,382.97
253.	FOR LIFE PRODUCTS LLC	182353801015507	\$3,201.00
254.	FOX DESIGNS	182353801047306	\$887.76
255.	FPC CORPORATION	182353801015529	\$9,875.36
256.	FRESNO FIRE DEPARTMENT	182353801042322	\$165.00
257.	FROLAX INC	182353801015572	\$2,239.01
258.	FW PROPERTY MAINTENANCE	182353801042327	\$31,107.80
259.	GA COMMUNICATIONS INC	182353801015611	\$500.00
260.	GABRIELA BLASINI INC.	182353801047307	\$188.06
261.	GAMBLE + DESIGN INC	182353801047309	\$839.21
262.	GAMEDAY BOOT CO LLC	182353801015622	\$2,107.50
263.	GARDA CL WEST INC	182353801040233	\$6,857.29
264.	GARY STANNIS	182353801047310	\$5,879.26

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
265.	GBT US LLC	182353801040237	\$27,618.49
266.	GENERAL MARKETING SOLUTIONS LL	182353801014461	\$34,713.00
267.	GENESYS TELECOMMUNICATION LABS INC	182353801040246	\$6,794.57
268.	GETTY IMAGES INC	182353801042416	\$10,200.00
269.	GLE ASSOCIATES INC	182353801042431	\$5,579.50
270.	GOLD LLC	182353801015740	\$6,958.01
271.	GOLDEN GATE FIRE EQUIPMENT	182353801047311	\$288.00
272.	GORDON COMPANIES INC	182353801014492	\$8,603.75
273.	GOTAPPAREL	182353801015951	\$4,826.05
274.	GR ELECTRICAL SERVICES INC	182353801042497	\$19,083.38
275.	GRAPHIC TEAM INC	182353801042507	\$3,525.00
276.	GREENDALE HOME FASHIONS LLC	182353801040253	\$1,659.40
277.	GREGORY CANTONE	182353801016172	\$8,714.57
278.	GROUNDS KEEPERS LLC	182353801040261	\$4,400.00
279.	GUAM PUBLICATION PACIFIC DAILY NEWS	182353801040268	\$10,310.00
280.	GUARD MANAGEMENT SERVICE CORP	182353801015149	\$2,511.09
281.	GUARDIAN DRUG COMPANY INC	182353801040270	\$9,880.98
282.	GUY ROOFING INC	182353801040271	\$3,043.00
283.	GYMAX LLC	182353801015165	\$12,322.08
284.	H&L JUNO INC	182353801014501	\$3,923.00
285.	HALE TRAILER BRAKE & WHEEL INC	182353801042786	\$4,109.42
286.	HALO BRANDED SOLUTIONS, INC	182353801047312	\$4,547.52

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
287.	HANDYMAN AL	182353801042792	\$5,942.70
288.	HAPPIEST MINDS TECHNOLOGIES PVT LTD	182353801043114	\$4,830.00
289.	HARRIES CONSTRUCTION INC.	182353801047313	\$620.96
290.	HARVEST CONSUMER PRODUCTS LLC	182353801015176	\$67,352.96
291.	HAUS OF DESIGN	182353801047314	\$575.38
292.	HEARTLAND FOOD PRODUCTS GROUP	182353801015201	\$2,641.28
293.	HELLO DIRECT	182353801043008	\$118.52
294.	HENKEL CONSUMER ADHESIVES	182353801015222	\$11,271.24
295.	Herron, Brad	182353801047315	\$107.56
296.	HEWLETT PACKARD COMPANY	182353801040287	\$10,895.15
297.	HI TECH AIR CONDITIONING SRVC	182353801040291	\$3,899.94
298.	HI TECH PHARMACEUTICALS INC	182353801014535	\$10,536.00
299.	HIDEF LIFESTYLE	182353801040293	\$6,938.68
300.	HILCO WHOLESALE SOLUTIONS LLC	182353801014545	\$5,638.69
301.	HIRERIGHT LLC	182353801015252	\$44,831.70
302.	HOBART RETAIL SALES	182353801041816	\$3,514.37
303.	HOLLANDER SLEEP PRODUCTS LLC	182353801015270	\$20,758.40
304.	HOLMES CUSTOM MOLDING	182353801015274	\$2,823.50
305.	HOMEGOODS MANIA LLC	182353801015297	\$2,512.39
306.	HOPE CO INC	182353801015310	\$2,907.00
307.	HOPWOOD ENTERPRISES INC	182353801041824	\$2,800.00
308.	HOWARD B GALLAS	182353801047316	\$252.94

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
309.	HUSKEY VAC OF KODAK	182353801014553	\$2,640.00
310.	HY KO PRODUCTS COMPANY	182353801014558	\$2,040.61
311.	HYBRIDCORE HOMES LP	182353801047317	\$132.52
312.	HYPHEN SOLUTIONS LTD	182353801041842	\$2,130.00
313.	ICEE USA	182353801041849	\$17,275.49
314.	I-CHING UENG	182353801047318	\$168.74
315.	IDEA NUOVA INC	182353801015364	\$12,923.70
316.	ILLIANA SWEEPING COMPANY	182353801041865	\$27,330.00
317.	ILLINOIS WHOLE CASH REGISTER	182353801040304	\$24,521.00
318.	IMPERIAL DELTAH INC	182353801040306	\$2,830.00
319.	IMPERIAL SWEEPERS LLC	182353801047319	\$1,440.00
320.	INDUSTRIAL COLOR	182353801040318	\$4,195.00
321.	INSIDESALES COM INC	182353801041914	\$10,106.75
322.	INSIGHT	182353801041918	\$6,698.07
323.	INSPIRATIONS INTERIOR DESIGNS	182353801047320	\$385.30
324.	INTEK AMERICA INC	182353801041926	\$3,416.40
325.	INTERSTATE TRAILER SALES INC	182353801040332	\$14,771.38
326.	IOVATE HEALTH SCIENCES USA INC	182353801015642	\$0.00
327.	IRON MOUNTAIN RECORDS MANAGEMENT	182353801040337	\$30,086.01
328.	ISC GROUP	182353801040342	\$2,668.00
329.	ISLAND BEVERAGE DISTRIBUTORS	182353801040344	\$7,146.85
330.	ITEK SERVICES INC	182353801047321	\$873.75

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
331.	J & L SWEEPING SERVICE INC	182353801041975	\$2,334.00
332.	J ASCENCION SANTAN GUZMAN	182353801015863	\$2,035.00
333.	J B WELD COMPANY LLC	182353801015864	\$0.00
334.	JACLYN SMITH INTL INC ACCRUAL ONLY	182353801041986	\$14,327.54
335.	JANE REGAN	182353801047349	\$335.94
336.	JANET BILOTTI INTERIORS INC.	182353801047350	\$1,315.11
337.	JANET STEWART DESIGN LLC	182353801047351	\$217.50
338.	JEAN FRANCOIS ALBERT	182353801047352	\$440.80
339.	JEFF ADLER	182353801047353	\$1,597.46
340.	JEFF GUSTAFSON	182353801047354	\$586.60
341.	JENNIFER BLAKE	182353801047355	\$319.92
342.	JENNIFER MESSINA	182353801047356	\$800.68
343.	JENNY ILDEFONSO	182353801047357	\$917.96
344.	JEREMY STRONG	182353801047358	\$952.49
345.	JIFFY LUBE #2942	182353801047359	\$466.58
346.	JMD LANDSCAPING LLC	182353801042016	\$500.00
347.	JOHN HAUGHEY & SONS INC	182353801040355	\$2,746.60
348.	JOMASHOP	182353801019118	\$2,795.66
349.	JONATHAN SALMON	182353801047360	\$144.40
350.	JONES SIGN CO INC	182353801040369	\$5,066.65
351.	JOSEPH ENTERPRISES INC	182353801014953	\$6,458.18
352.	JOSEPH SACCO	182353801047361	\$1,591.49

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
353.	JOSIE PARKE	182353801047362	\$269.96
354.	JULIE ROOTES	182353801047363	\$844.00
355.	JULIE WILLIAMS	182353801047364	\$1,067.51
356.	K SWISS INC	182353801014983	\$2,096.37
357.	KAMP RITE TENT COT INC	182353801014994	\$5,815.20
358.	KAREN AND JEMMOTT CONSULTING LLC	182353801042060	\$10,000.00
359.	KATHY KOVELL	182353801047365	\$839.73
360.	KEITH LEVINE	182353801047366	\$798.40
361.	KEMO DESIGN INTERNATIONAL LLC	182353801047367	\$122.26
362.	KEN BURGHARDT	182353801047368	\$4,717.14
363.	KENSEYS BAYOU SWEEPING LLC	182353801042078	\$837.00
364.	KHANH CONG PHAM	182353801042085	\$166.00
365.	KILLER BEE INC	182353801015070	\$9,031.20
366.	KITCHEN ART OF SOUTH FLORIDA	182353801047369	\$884.44
367.	KITCHENS BY AMBIANCE / DAN W.	182353801047370	\$279.20
368.	KLOPPENBURG ENTERPRISES INC	182353801040389	\$2,500.00
369.	KNOCKKNOCK	182353801047371	\$1,106.33
370.	KOMATSU ENTERPRISES INC	182353801040391	\$29,440.39
371.	KRAMER LABORATORIES INC	182353801040400	\$4,487.40
372.	KRISTEN RAYBON	182353801047372	\$757.08
373.	LABEL INDUSTRIES INC	182353801015345	\$2,457.11
374.	LANGE PLUMBING LLC	182353801042270	\$3,740.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
375.	LAREDO LAWN INC	182353801042276	\$2,323.06
376.	LARK ENTERPRISES, LLC	182353801047373	\$1,172.29
377.	LAURA EAGAN	182353801047374	\$3,010.12
378.	LAURA WADE LARRABEE	182353801047219	\$2,130.95
379.	LAWNSTYLES MAINTENANCE INC	182353801042334	\$29,379.25
380.	LAWRENCE CONSTRUCTION, INC.	182353801047220	\$334.92
381.	LEAD DOG ENTERPRISES	182353801042341	\$6,430.00
382.	LEES MAINTENANCE SERVICE	182353801042347	\$3,102.80
383.	LEISURE PRODUCTS INC	182353801014721	\$12,183.00
384.	LEITNER WILLIAMS DOOLEY NAPOLITAN	182353801042350	\$359.59
385.	LEMBERG ELECTRIC COMPANY	182353801042356	\$3,043.36
386.	LENNOX NATIONAL ACCOUNT SERVICES	182353801042357	\$17,656.35
387.	LEON WILLIAM OXLEY	182353801047221	\$850.20
388.	LEXISNEXIS RISK DATA MANAGEMENT	182353801040426	\$33,167.46
389.	LIAOZHENLAN	182353801015036	\$12,313.26
390.	LIFE FITNESS BILLIARDS	182353801041562	\$5,278.00
391.	LIGHTING PARTNERS JAX INC	182353801014770	\$8,925.77
392.	LIVECLICKER INC	182353801041584	\$5,994.44
393.	LIYUN DING	182353801014784	\$7,174.72
394.	LLEDO JORGE SR.	182353801047222	\$105.98
395.	LOGIC BUILD INC	182353801047223	\$1,320.05
396.	LONARDO'S WOODWORKING BY DESIG	182353801047224	\$189.72

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
397.	LOS ANGELES AIR CONDITIONING INC	182353801041596	\$17,750.00
398.	LOUISIANA LANDSCAPE SPECIALTY INC	182353801041599	\$2,200.00
399.	LOUS KWIK KUP KOFFEE SERVICE I	182353801041600	\$28.00
400.	LOW PRICE MAINTENANCE	182353801041601	\$2,500.78
401.	LUCERNEX INC	182353801040433	\$38,248.75
402.	LUXE GROUP INC THE	182353801014808	\$4,447.85
403.	LYNDSEY DAVIS NICKLAS	182353801047225	\$1,319.62
404.	LYNN FILANDA	182353801040445	\$2,600.00
405.	M2 DESIGN LLC	182353801040450	\$8,000.00
406.	MAG INSTRUMENT INC	182353801019034	\$32,595.00
407.	MAIN STREAM ELECTRIC	182353801041632	\$1,254.00
408.	MAJOR POOL SUPPLIES INC	182353801019050	\$2,186.95
409.	MALABY & BRADLEY LLC	182353801019052	\$4,992.03
410.	MANN HUMMEL PUROLATOR FILTERS	182353801019059	\$22,352.34
411.	MANPOWER	182353801022582	\$2,092.94
412.	MARATHON RESOURCE MANAGEMENT GROUP	182353801041643	\$14,152.00
413.	MARC ANTHONY COSMETICS LTD	182353801017366	\$13,708.98
414.	MARIA ROUTCHRA-FRITZ	182353801047226	\$143.90
415.	MARIN KITCHEN COMPANY	182353801047227	\$3,584.14
416.	MARISSA BRANDON	182353801047228	\$1,253.30
417.	MARIVI INC	182353801041645	\$3,000.07
418.	MARK LUPO	182353801047229	\$4,194.22

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
419.	MARTEEN MOORE INTERIOR PLANNIN	182353801047230	\$765.72
420.	MARY ANN DOWNEY INTERIOR DES	182353801047231	\$1,507.99
421.	MARY B. O'FALLON	182353801047232	\$1,081.24
422.	Matt Caldwell / CALDWELL BUILD	182353801047233	\$1,019.08
423.	MAXX GROUP LLC	182353801019153	\$5,720.76
424.	McCLOREY ELECTRIC INC	182353801040460	\$9,245.00
425.	MCK WOODWORKS LLC	182353801047234	\$4,188.86
426.	MCKEON PRODUCTS INC	182353801019170	\$3,643.20
427.	MCKINNEY TRAILER RENTALS	182353801040469	\$9,670.21
428.	MCS PROPERTY MANAGEMENT INC	182353801040478	\$2,325.00
429.	MCS SERVICES INC	182353801040479	\$2,060.29
430.	MEENAN PA	182353801041713	\$15,374.16
431.	MEKI MILLER	182353801047235	\$835.82
432.	MENA, CYNTHIA	182353801047236	\$462.50
433.	METRO PUERTO RICO LLC	182353801041737	\$10,005.00
434.	MICHELE CRAWFORD	182353801047237	\$245.58
435.	MICHELE CRAWFORD DESIGNER	182353801047238	\$905.90
436.	MICHELE DUGAN DESIGN LLC	182353801047239	\$1,362.85
437.	MIDWEST SNOWTECH	182353801041755	\$30,838.50
438.	MIKE CASEY	182353801041761	\$3,100.00
439.	MILL CREEK ENTERTAINMENT LLC	182353801019303	\$3,992.90
440.	MILLER LANDSCAPE INC	182353801040493	\$2,600.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
441.	MINER FLORIDA	182353801040498	\$3,325.00
442.	MINER SOUTHWEST LLC	182353801040501	\$1,592.95
443.	MIRELES LANDSCAPING	182353801040506	\$2,200.00
444.	MOBILESENTIALS LLC	182353801019334	\$6,637.40
445.	MODERN PIPING INC	182353801041776	\$3,685.45
446.	MOGI BRANDING LLC	182353801019336	\$11,871.33
447.	MORGAN KAPNECK	182353801047240	\$549.17
448.	MORGAN LEWIS & BOCKIUS	182353801019364	\$4,224.75
449.	MOVEABLE CONTAINER STORAGE INC	182353801041793	\$157.48
450.	MSCRIPTS LLC	182353801041796	\$14,350.70
451.	MUBARAK REYNOLDSON	182353801047241	\$1,062.71
452.	MULIERI DESIGN CO	182353801047242	\$275.84
453.	MUNIE OUTDOOR SERVICES INC	182353801041803	\$15,399.00
454.	MVS ENTERPRISE USA	182353801041806	\$234.00
455.	MVS ENTERPRISES CORP PARTS	182353801041805	\$2,756.00
456.	MYERS CONSULTING LLC	182353801047243	\$442.50
457.	MYERS MEDIA GROUP LLC	182353801041808	\$15,200.00
458.	NAPLES KITCHEN & BATH	182353801047244	\$1,102.35
459.	NATHALIE GUILLERAULT	182353801047271	\$415.90
460.	NATICO ORIGINALS INC	182353801019431	\$3,171.25
461.	NATIONAL RECYCLING CORP	182353801040520	\$1,085.06
462.	NATIONS ROOF LLC	182353801040524	\$3,817.34

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
463.	NEARLY NATURAL INC	182353801019455	\$7,772.45
464.	NEW IMAGE BUILDING SERVICES INC	182353801041954	\$2,130.01
465.	NEW PIG CORPORATION	182353801041956	\$791.03
466.	NEWACME LLC	182353801019492	\$4,908.44
467.	NHEARIERS BUSTAMANTE	182353801047272	\$964.71
468.	NICOLE WHITEHORN	182353801047273	\$811.80
469.	NIMS OUTDOOR SERVICES	182353801041965	\$32,100.00
470.	NINGBO JADE SHOES CO LTD	182353801017452	\$36,401.25
471.	NORCAL KENWORTH	182353801047275	\$35.80
472.	NORMAN E MCLASH	182353801047276	\$798.89
473.	NORTHLAND MECHANICAL CONTRACTORS INC	182353801042023	\$18,037.29
474.	NOURISON INDUSTRIES INC	182353801019535	\$312.00
475.	NYBP INC	182353801042038	\$5,106.36
476.	OAKLEAF WASTE MANAGEMENT LLC	182353801019567	\$61,569.22
477.	OBRC	182353801042042	\$1,063.18
478.	OHIO DEPARTMENT OF COMMERCE	182353801040537	\$65.75
479.	ONE CALL MAINTENANCE LLC	182353801040550	\$7,417.06
480.	ONEILL & BORGES	182353801047277	\$220.08
481.	OPEN WORKS	182353801040555	\$52,813.24
482.	OPSTECHNOLOGY INC	182353801040559	\$15,032.19
483.	ORGILL BROTHERS & CO	182353801019652	\$16,658.05
484.	ORLY INTERNATIONAL INC	182353801019664	\$18,513.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
485.	OSE LLC DBA OLD DUTCH INTERNATIONAL	182353801019670	\$2,563.95
486.	OUR ALCHEMY LLC	182353801042611	\$13,618.97
487.	OUTDOOR FX INC	182353801042615	\$4,819.76
488.	PACIFIC COAST PROPANE LLC	182353801041325	\$82.95
489.	PARKE-DAVIS ASSOCIATES, INC.	182353801047278	\$470.39
490.	PARLOR 430	182353801047279	\$315.84
491.	PASSPORT LUXURY GUIDES, LLC	182353801047280	\$2,550.00
492.	PEACHTREE PRESS INC	182353801019747	\$6,791.27
493.	PENSKE TRUCK LEASING CO., L.P.	182353801047281	\$5,206.50
494.	PETERSEN, CONSTANCE	182353801047282	\$1,111.34
495.	PETERSON TECHNOLOGY PARTNERS	182353801041348	\$42,686.80
496.	PHOENIX HEALTH & FITNESS INC	182353801019805	\$5,018.00
497.	PIEDMONT SIGN SERVICE	182353801041361	\$5,400.00
498.	PINEFIELDS LIMITED	182353801017459	\$27,417.60
499.	PITTSBURGH COMMERCIAL CLEANING LLC	182353801041365	\$3,830.60
500.	PLANTATION PRODUCTS LLC SBT	182353801041366	\$3,110.62
501.	POGGEN POHL US., INC.	182353801047283	\$164.14
502.	PRIME ELECTRIC INC	182353801040593	\$3,211.88
503.	PRIMOW LANDSCAPE	182353801040596	\$500.00
504.	PRISCILLA CROTHER	182353801047284	\$4,962.66
505.	PRO TECH MECHANICAL SERVICES	182353801040600	\$2,010.20
506.	PRODIGY LAND MANAGEMENT LLC	182353801040603	\$1,750.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
507.	PROFESSIONAL PROPERTY MAINTENANCE	182353801040606	\$3,605.84
508.	PROGRAM ONE PROFESSIONAL BLDG SVC	182353801041399	\$1,770.00
509.	PROTECT A BED LLC	182353801047285	\$9,776.00
510.	PROTRANSLATING	182353801041411	\$238.20
511.	PRUDENT INTERNATIONAL LTD	182353801013785	\$24,945.60
512.	PRUDENTIAL OVERALL SUPPLY	182353801041419	\$159.89
513.	PUNATI CHEMICAL CORP	182353801019959	\$122.20
514.	PURACAP PHARMACEUTICAL LLC	182353801019961	\$6,517.44
515.	PURE WATER SYSTEMS INC	182353801047286	\$127.50
516.	QGMT LLC	182353801041442	\$3,000.00
517.	QUALITY CUT LAWN CARE LLC	182353801040616	\$7,725.00
518.	QUANZHOU BAOFENG SHOES CO LTD	182353801017461	\$7,200.00
519.	R S ELECTRIC	182353801040635	\$9,727.00
520.	RAFAEL GUIJOSA	182353801041478	\$96.86
521.	RANGER AMERICAN OF V I INC	182353801020034	\$2,350.00
522.	RAWLINGS SPORTING GOODS CO INC	182353801020043	\$3,337.96
523.	RDIALOGUE LLC	182353801041496	\$40,755.00
524.	REBECCA ZAJAC LLC	182353801047287	\$777.41
525.	REED SMITH LLP	182353801018571	\$5,021.95
526.	REEDY MAINTENANCE AND REPAIRS	182353801041506	\$640.00
527.	REFRIGERANT RECYCLING INC	182353801041509	\$7,263.26
528.	REFRIGERATION SERVICES INC	182353801018575	\$17,376.02

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
529.	RENPURE LLC	182353801018596	\$12,129.60
530.	REPUBLIC SERVICES OF SOUTHERN	182353801047288	\$432.50
531.	RESCUE WOODWORKS	182353801041527	\$25,155.35
532.	RET ENVIRONMENTAL TECHNOLOGIES INC	182353801040647	\$2,563.60
533.	Richard DiCola	182353801047289	\$1,124.48
534.	RICOH USA INC	182353801040666	\$37,658.05
535.	RIKON POWER TOOLS INC	182353801018661	\$11,025.00
536.	RIVERTOWN LAWN SERVICE	182353801041617	\$640.00
537.	RIZNO INC	182353801018676	\$2,121.67
538.	RM ACQUISITION LLC	182353801041622	\$10,600.00
539.	ROBERTS OXYGEN CO	182353801041626	\$220.70
540.	ROCK AGENCY	182353801041685	\$12,312.76
541.	RON WEBB PAVING INC	182353801041691	\$7,492.75
542.	RONALD AUSTIN JR-DONE RIGHT PR	182353801047290	\$1,535.00
543.	ROOFCONNECT	182353801047291	\$802.44
544.	Roomscapes	182353801047292	\$3,787.92
545.	ROSALINA DEMELLO	182353801047293	\$219.44
546.	ROYAL CONSUMER PRODUCTS LLC	182353801020119	\$5,023.73
547.	RUBICON GLOBAL, LLC	182353801047294	\$5,477.15
548.	RXSENSE LLC	182353801040678	\$13,229.14
549.	S & J DIAMOND CORP	182353801020156	\$5,327.50
550.	S & J WHOLESALE LLC	182353801040682	\$5,243.50

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
551.	S & S ENTERPRISES	182353801040683	\$5,400.00
552.	S R SANDERS LLC	182353801040685	\$20,340.00
553.	SACRAMENTO CNTY SHERIFFS DEPT	182353801018224	\$50.00
554.	SAIA PLUMBING & HEATING CO	182353801041866	\$1,853.00
555.	SAM YAZDIAN	182353801041879	\$14,982.94
556.	SANDHILLS COMM LAWN SERVICES INC	182353801041885	\$3,656.00
557.	SANDRA BIRD DESIGNS	182353801047295	\$953.34
558.	SANITARY TRASHMOVAL SERVICES INC	182353801041889	\$10,850.26
559.	SANTA RITA LANDSCAPING INC	182353801041890	\$1,300.00
560.	SC ELITE TECHNOLOGY	182353801020237	\$9,711.56
561.	SCHAWK INC	182353801041891	\$72,115.00
562.	SCHUSTER AGUILO LLP	182353801020244	\$243.17
563.	SCTP INC	182353801020258	\$2,640.79
564.	SEARS ROEBUCK AND CO	182353801020266	\$50,687.74
565.	SECUROSIS LLC	182353801040694	\$60,000.00
566.	SEE CREATURES DESIGN LTD	182353801039874	\$2,500.00
567.	SEEDS OF CHANGE INC	182353801040695	\$2,330.20
568.	SEIKO CORPORATION OF AMERICA	182353801020280	\$3,378.90
569.	SEKULA ENVIRONMENTAL SERVICES INC	182353801040697	\$496.28
570.	SELECT COMMERCIAL CLEANING SERVICES	182353801040698	\$844.00
571.	SELECT STAFFING	182353801047296	\$5,706.69
572.	SF INTERIORS	182353801047323	\$112.62

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
573.	SGG INC	182353801020313	\$7,459.38
574.	SHANGHAI GISTON GARMENT CO LTD	182353801017470	\$19,330.02
575.	SHARK CORPORATION	182353801020330	\$3,897.00
576.	SHELLEY LOBER	182353801047324	\$1,136.77
577.	SHELTON LINA	182353801047325	\$1,003.24
578.	SHIRLEY HAMILTON INC	182353801041134	\$3,696.00
579.	SHOEMAGOO	182353801020371	\$2,994.58
580.	SHORELINE LANDSCAPING AND DESIGN	182353801041137	\$2,013.00
581.	SHRED IT USA	182353801041138	\$6,133.11
582.	SIGN & LIGHTING SERVICES LLC	182353801041146	\$2,088.75
583.	SIM SUPPLY INC	182353801020411	\$3,391.26
584.	SKY KRISTI DESIGNS LLC	182353801047326	\$1,356.16
585.	SMART TEMPS LLC	182353801040740	\$918.00
586.	SMARTER TOOLS INC	182353801020454	\$3,195.00
587.	SNOWS GARDEN CENTER	182353801041166	\$725.00
588.	SOFLO HOME DESIGN	182353801047327	\$1,302.92
589.	SOGNO DESIGN GROUP	182353801047328	\$763.77
590.	SOLIMAR SYSTEMS INC	182353801041170	\$4,581.00
591.	SONDPEX CORPORATION OF AMERICA LLC	182353801018824	\$2,195.68
592.	SONY PICTURES HOME ENTERTAINMENT	182353801018825	\$2,284.35
593.	SOS MAINTENANCE INC	182353801041172	\$59,330.31
594.	SOUTH PARK WELDING SUPPLIES INC	182353801041174	\$29.70

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
595.	SOUTHCOMB LANDSCAPING	182353801041177	\$3,110.00
596.	SOUTHWEST ENTRANCES INC	182353801041181	\$2,101.94
597.	SOUTHWEST TOWN MECHANICAL SERVICES	182353801041188	\$5,500.00
598.	SPEER MECHANICAL	182353801041192	\$4,384.44
599.	SPT APPLIANCE INC	182353801018954	\$42,289.87
600.	STACIE YOUNG	182353801047329	\$1,007.66
601.	STANLEY CREATIONS	182353801018966	\$22,085.32
602.	STANLEY E SINGLETON	182353801018967	\$2,261.41
603.	STATE BOARD OF EQUALIZATION	182353801023349	\$647.38
604.	STERLING COMMERCIAL CONSTRUCTION	182353801040751	\$5,584.00
605.	STERNO PRODUCTS LLC	182353801018992	\$9,719.45
606.	STEVE HENDLEY	182353801018994	\$2,487.47
607.	STORA ENSO NORTH AMERICA SALES INC	182353801040757	\$21,398.10
608.	STOVE CREEK AUTO SALES & SERVICE LL	182353801040761	\$21,200.00
609.	SUED, EDUARDO	182353801047330	\$262.14
610.	SUNBELT RENTALS	182353801041222	\$17,003.11
611.	SUNCOAST PARKING LOT SERVICES INC	182353801041226	\$977.00
612.	SUNRISE APPLIANCE SERVICE	182353801047376	\$141.38
613.	SUNSHINE LANDSCAPING MAINTENANCE	182353801041232	\$9,805.00
614.	SUPER AHORROS ELIUD INC	182353801041236	\$13,446.00
615.	SUSANA FERNANDES	182353801047331	\$124.26
616.	T FAL WEAREVER	182353801020564	\$23,929.25

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
617.	TABLETOPS UNLIMITED INC	182353801020573	\$0.00
618.	TAHOE SIERRA BUILDERS	182353801047333	\$243.94
619.	TASHARINA CORP	182353801020598	\$2,624.83
620.	TEAL	182353801040776	\$7,353.30
621.	TECHINT LABS	182353801040779	\$15,625.00
622.	TEGRETE CORPORATION	182353801040783	\$62,662.79
623.	TEMP RITE OF WISCONSIN INC	182353801040789	\$2,485.77
624.	TEXAS PLUMBING DIAGNOSTICS LLC	182353801041270	\$13,031.70
625.	THE HOME IMPROVEMENTS GROUP I	182353801047334	\$398.98
626.	THE TRIAD GROUP, INC	182353801047335	\$151.94
627.	THERESA FRANKLIN	182353801047336	\$754.58
628.	THERMODYNAMICS INC	182353801041306	\$7,281.46
629.	THG ENERGY SOLUTIONS LLC	182353801041307	\$650.00
630.	THOMAS MADDOX	182353801047337	\$884.84
631.	THOMAS YANCEY	182353801047338	\$1,251.81
632.	THOMSON WEIR LLC	182353801040801	\$6,000.00
633.	THRIVE MEDIA	182353801040803	\$6,800.00
634.	TIME FACTORY INC SBT	182353801040805	\$16,648.76
635.	TIMOTHY RADUENZ	182353801047339	\$148.68
636.	TOMRA PROCESSING CENTER	182353801040821	\$71.98
637.	TONG LUNG METAL INDUSTRY CO LTD	182353801017044	\$35,633.10
638.	TOTAL INTERACTIVE SOLUTIONS LLC	182353801020785	\$3,571.79

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
639.	TRATT & ASSOCIATES, INC.	182353801047340	\$143.60
640.	TRUSTE	182353801041545	\$3,087.00
641.	TWILIO INC	182353801040823	\$4,919.20
642.	TWIN CITY OUTDOOR SERVICES INC	182353801040827	\$11,722.50
643.	U S HEALTHWORKS MEDICAL GROUP INC	182353801040834	\$52.00
644.	UBS UNIVERSAL BUILDING SEVICES	182353801040837	\$9,885.00
645.	UMMAD A SALEEM	182353801020909	\$4,473.09
646.	UNIVERSAL ENTERPRISES INC	182353801040928	\$11,189.90
647.	UPS FREIGHT	182353801020958	\$11,931.96
648.	US METRO GROUP INC	182353801040933	\$3,097.55
649.	USA MAINTENANCE OF FLORIDA LLC	182353801040938	\$4,440.00
650.	USCOCO GROUP INC	182353801020976	\$2,294.53
651.	V I P SERVICES INC	182353801040944	\$3,990.62
652.	V.T.I. INC.	182353801017046	\$29,955.00
653.	VALLEY FLEET CLEAN	182353801047342	\$3,252.84
654.	VENETIAN WORLDWIDE LLC	182353801021032	\$8,233.68
655.	VEOLIA ES TECHNICAL SOLUTIONS LLC	182353801040974	\$4,278.74
656.	VERBATIM AMERICAS LLC	182353801021036	\$3,581.76
657.	VERSAIC INC	182353801040856	\$7,500.00
658.	VERTEX COMPANIES INC	182353801021068	\$14,466.62
659.	VERUS SPORTS INC	182353801021070	\$14,647.62
660.	VIRCO LAND & SNOW LLC	182353801040865	\$1,188.34

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
661.	VITAL PAK COURIER & LOGISTICS CO	182353801040866	\$532.00
662.	VPNA LLC	182353801021117	\$22,916.34
663.	VRY AARON	182353801047343	\$852.76
664.	WAGNER SAENZ DORILTY LLP	182353801039732	\$262.21
665.	WALDINGER CORPORATION	182353801047344	\$2,264.42
666.	WALDMAN PLUMBING AND HEATING INC	182353801040988	\$4,060.00
667.	WASHINGTON LIFTTRUCK	182353801040991	\$1,535.00
668.	WATER BOY INC	182353801040993	\$10.49
669.	WATER SOURCE LLC	182353801040994	\$208.65
670.	WATER SPECIALTIES INC	182353801040995	\$56.91
671.	WATERVIEW KITCHENS	182353801047345	\$1,337.10
672.	Waterworks	182353801047346	\$867.16
673.	WATTERSON ENVIRONMENTAL GROUP	182353801041004	\$78,570.03
674.	WELLNX LIFE SCIENCES USA	182353801017403	\$2,316.00
675.	WENDY MANLEY	182353801047347	\$3,537.24
676.	WERNER MEDIA PARTNERS LLC	182353801041021	\$20,138.00
677.	WEST GENERATOR SERVICES INC	182353801041024	\$1,285.71
678.	WESTERN DRESSES LTD	182353801013790	\$6,926.40
679.	WESTERN PACIFIC ROOFING CORP	182353801013791	\$841.70
680.	WHEELDONS ALTERNATIVE ENERGY	182353801041030	\$1,180.00
681.	WHITE MARK UNIVERSAL INC	182353801021253	\$15,137.00
682.	WILDE TOOL CO INC	182353801021272	\$5,996.26

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
683.	WILLIAM R MEIXNER & SONS	182353801041065	\$77,150.00
684.	WILLIAM ROCHELLE	182353801047348	\$23,226.09
685.	WILSON ELECTRIC CO INC	182353801041074	\$2,165.50
686.	WNC PARKING LOT SERVICE INC	182353801047375	\$5,260.50
687.	WOLF CORPORATION	182353801021319	\$19,385.00
688.	WORLDWISE INC	182353801021339	\$13,553.30
689.	WTS CONTRACTING CORP	182353801040917	\$34,203.51
690.	XIAMEN WINTEX IMP & EXP CO LTD	182353801017500	\$42,302.30
691.	YANG MING MARINE TRANSPORT	182353801021365	\$5,490.00
692.	YASSES TRUCKING & CONSTRUCTION LLC	182353801040924	\$3,855.60
693.	YOGA DIRECT LLC	182353801021383	\$4,171.50
694.	YORK CLAIMS SERVICE INC	182353801041086	\$6,000.00
695.	YOST VISES LLC	182353801041088	\$3,485.32
696.	YOUNG BROTHERS LIMITED	182353801041089	\$285.89
697.	YUJIN ROBOT CO LTD	182353801021393	\$6,069.00

Exhibit B

Claims Hearing Procedures

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re	:	Chapter 11
	:	
SEARS HOLDINGS CORPORATION, et al.,	:	Case No. 18-23538 (RDD)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
-----	X	

COURT-ORDERED CLAIMS HEARING PROCEDURES

The claims hearing procedures (the “**Claims Hearing Procedures**”) described herein have been ordered by the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) to apply to the Chapter 11 cases of the Sears Holdings Corporation and its affiliated debtors (collectively, the “**Debtors**”).

Claims Hearing Procedures

1. Pursuant to the *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405) (the “**Amended Case Management Order**”), the Bankruptcy Court established periodic omnibus hearings (the “**Omnibus Hearings**”) in these Chapter 11 cases. The Debtors shall schedule the return date for claims objections, omnibus or otherwise, for hearing at Omnibus Hearings or other hearings the Debtors may schedule with the Bankruptcy Court.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors’ corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

2. The Bankruptcy Court may enter an order at the scheduled hearing sustaining an objection to proofs of claim (each, a “**Proof of Claim**”) with respect to which no response (a “**Response**”)² is properly filed and served.
3. The hearing to consider an objection to Proofs of Claim as to which a Response is properly filed and served (each, a “**Contested Claim**”) shall be set for a contested hearing (each, a “**Claims Hearing**”) to be scheduled by the Debtors, in their sole discretion, as set forth herein. The Debtors may request that the Bankruptcy Court schedule Claims Hearings on the date and/or time of the Omnibus Hearings or at another date and time.
4. The Debtors shall schedule a Claims Hearing for a Contested Claim as follows:
 - (i) For a non-evidentiary hearing to address whether the Contested Claim has failed to state a claim against the Debtors which can be allowed and should be dismissed pursuant to Bankruptcy Rule 7012 (a “**Sufficiency Hearing**”), unless the Debtors serve the applicable claimant (the “**Claimant**”) with a Notice of Merits Hearing (as defined herein), the Sufficiency Hearing shall go forward at the return date set in accordance with paragraph 1 of these Claims Hearing Procedures. The legal standard of review that will be applied by the Bankruptcy Court at a Sufficiency Hearing will be equivalent to the standard applied by the Bankruptcy Court upon a motion to dismiss for failure to state a claim upon which relief can be granted.
 - (ii) For an evidentiary hearing on the merits of a Contested Claim (a “**Merits Hearing**”), the Debtors may, in their sole discretion, serve upon the relevant Claimant, by email or overnight delivery, with a copy to the Creditors’ Committee, and file with the Bankruptcy Court, a notice substantially in the form attached to the *Order Approving (I) Claims Objection Procedures, (II) Claims Settlement Procedures, and (III) Claims Hearing Procedures* (ECF No. 3014) as **Exhibit 2** (a “**Notice of Merits Hearing**”) at least thirty (30) calendar days prior to the date of such Merits Hearing. The rules and procedures applicable to such Merits Hearing will be set forth in any scheduling order issued by the Bankruptcy Court in connection therewith.
5. Discovery with respect to a Contested Claim will not be permitted until either: (i) the Bankruptcy Court has held a Sufficiency Hearing and determined that the Contested Claim states a claim that could be allowed and should not be dismissed pursuant to Bankruptcy Rule 7012; or (ii) the Debtors have served on the relevant Claimant a Notice of Merits Hearing with respect to the Contested Claim.
6. The Debtors may file and serve a reply (a “**Reply**”) to a Response no later than 4:00 p.m. (Prevailing Eastern Time) on the day that is at least two (2) business days prior to the date of the applicable hearing.
7. The Debtors, in their sole discretion, are authorized to further adjourn a hearing scheduled in accordance herewith at any time by providing notice to the Bankruptcy Court and the Claimant.

² Any information submitted in connection with a Proof of Claim shall be part of the record with respect to the relevant Claim, and any such information already submitted need not be resubmitted in connection with the Claims Hearing Procedures.

8. **Sanctions.** The Bankruptcy Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the Claims Hearing Procedures.

BY ORDER OF THE BANKRUPTCY COURT

Hearing Date and Time: April 29, 2020 at 10:00 a.m. (Eastern Time)
Response Deadline: April 8, 2020 at 4:00 p.m. (Eastern Time)

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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: CHAPTER 11
	:
SEARS HOLDINGS CORPORATION, et al.,	: Case No. 18-23538 (RDD)
	:
Debtors.¹	: (Jointly Administered)
-----X	

**DEBTORS' MOTION (I) TO ALLOW
ADMINISTRATIVE CLAIMS AND (II) GRANTING RELATED RELIEF**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

THIS MOTION SEEKS TO ALLOW AND LIMIT CERTAIN CLAIMS. CLAIMANTS RECEIVING THIS MOTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON THE EXHIBIT ATTACHED TO THIS MOTION.

**IF YOU HAVE QUESTIONS, PLEASE CONTACT
DEBTORS' COUNSEL, BRODEN N. SANFORD, ESQ., AT (212) 310-8737.**

TO THE HONORABLE ROBERT D. DRAIN,
UNITED STATES BANKRUPTCY JUDGE:

Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), respectfully represent as follows in support of this Motion (the “**Motion**”):

Background

1. Beginning on October 15, 2018 (the “**Commencement Date**”) and continuing thereafter, each of the Debtors commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”). The Debtors are authorized to continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 24, 2018, the United States Trustee for Region 2 appointed an official committee of unsecured creditors (the “**Creditors’ Committee**”). No trustee or examiner has been appointed in these chapter 11 cases.

3. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

4. On February 8, 2019, the Bankruptcy Court entered the *Order (I) Approving the Asset Purchase Agreement Among Sellers and Buyer, (II) Authorizing the Sale of Certain of*

the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts, and Leases in Connection Therewith and (IV) Granting Related Relief (ECF No. 2507), pursuant to which the Debtors sold substantially all their assets to Transform Holdco LLC.

5. On September 13, 2019, the Debtors filed the *Modified Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors* (ECF No. 5139) (the “**Plan**”) which was confirmed by order entered on October 15, 2019 (the “**Confirmation Order**”) (ECF No. 5370).

Jurisdiction

6. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Relief Requested

7. The Debtors file this Motion pursuant to section 502 of the Bankruptcy Code seeking entry of an order allowing the administrative expense claims (the “**Claims**”) listed on **Exhibit A** annexed hereto for certain claimants (the “**Claimants**”), in full and final satisfaction of any and all administrative expense claims the Claimants may have in these Chapter 11 Cases. A proposed form of order granting the relief requested herein is annexed hereto as **Exhibit B** (the “**Proposed Order**”).

The Allowed Claims

8. Upon review of the Debtors' books and records and any available supporting documentation, the Debtors identified the Claimants as holders of valid administrative expense claims under section 503(b)(1) of the Bankruptcy Code. None of the Claimants filed a

proof of claim, filed a motion seeking allowance of an administrative expense claim, or submitted a ballot pursuant to the Administrative Claims Consent Program approved by the Confirmation Order.

9. The Debtors file this Motion out of an abundance of caution to give the Claimants an opportunity to dispute or otherwise seek to reconcile the Claimant's asserted administrative expense claims in these Chapter 11 Cases. Accordingly, in order to fully and finally resolve all the Claimant's claims and administer the Administrative Expense Claims Consent Program, if the Claimants do not respond to the Motion, the Debtors intend to submit the Proposed Order allowing the Claims in full and final satisfaction of all of the Claimant's administrative expense claims in these Chapter 11 Cases.

10. The Claims, if allowed, will be treated as Non Opt-Out Settled Admin Claims pursuant to the Confirmation Order and the Plan, and are subject to an 80% cap on total administrative expense claim recoveries. The Debtors are not agreeing to waive any claims or causes of actions against Claimants, including those under chapter 5 of the Bankruptcy Code, and nothing in this Motion or the Proposed Order shall limit the Debtors' right to pursue such claims or causes of action.

De Minimis Administrative Expense Claims

11. The Debtors currently estimate the number of allowed administrative expense creditors (after taking into account the relevant caps and limitations in the Confirmation Order) eligible to receive \$15,000 or less pursuant to the Administrative Expense Claims Consent Program (the "**De Minimis Claims**") is approximately 1188 (including those proposed to be allowed pursuant to this Motion). In the aggregate, the current outstanding De Minimis Claims total approximately \$4.2 million. The De Minimis Claims represent 72% of all known allowed

administrative expense claims in number and approximately 5% in amount. Approximately \$800,000 million of the De Minimis Claims are Opt-In Settled Admin Claims (subject to a 75% cap on recovery) and approximately \$3.4 million are Non Opt-Out Settled Admin Claims (subject to an 80% cap on recovery).²

12. To aid in the efficient administration of the Administrative Expense Claims Consent Program and reduce administrative expenses of processing payments, and notwithstanding the procedures outlined in the Confirmation Order, the Debtors seek authority to pay amounts owed to holders of De Minimis Claims. The Administrative Expense Claims Consent Program contemplates *pro rata* distributions to its participants; however, the Debtors have determined, with input from the Creditors' Committee and the Ad Hoc Vendor Group, that it will be costly and time-intensive for the Debtors to send multiple installments to creditors holding De Minimis Claims. The Debtors propose to pay the balances owed for De Minimis Claims in full, subject to the applicable caps as set forth in the Confirmation Order and the Administrative Expense Claims Consent Program, rather than incur the transaction and mailing costs associated with making multiple installment payments to holders of De Minimis Claims.

13. Providing the Debtors the authority to pay the De Minimis Claims in full would minimize the transaction costs of issuing and monitoring multiple wires and checks to the holders of De Minimis Claims. As of the filing of this Motion the De Minimis Claims are approximately 72% in number of all of the reconciled claims in the Administrative Expense Claims Consent Program, and avoiding the transaction costs associated with making multiple payments to holders of De Minimis Claims would result in significant savings to the Debtors. Furthermore,

² The figures set forth herein exclude any holders of administrative expense claims who opted out of the Administrative Expense Claims Consent Program (the "**Opt-Out Claims**"). For the avoidance of doubt, the Debtors are not proposing to pay any Opt-Out Claims as part of their request to pay the De Minimis Claims.

authorizing the Debtors to pay the De Minimis Claims would decrease the time and cost the Debtors would inevitably have to spend responding to claimants and addressing questions regarding the payment of their claims (*e.g.* confirming payment information, tracking missing payments, etc.). Accordingly, and subject to consultation with the Creditors' Committee and the Ad Hoc Vendor Group, the Debtors seek authority, but not direction, to pay any De Minimis Claim (subject to the caps and terms of the Confirmation Order and Administrative Expense Claims Consent Program) in their sole discretion.

Notice

14. Notice of this Motion has been provided in accordance with the procedures set forth in the *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405) (the “**Amended Case Management Order**”). The Debtors respectfully submit that no further notice is required.

15. No previous request for the relief sought herein has been made by the Debtors to this or any other Court.

WHEREFORE the Debtors respectfully request entry of the Proposed Order granting the relief requested herein and such other and further relief as is just.

Dated: March 18, 2020
New York, New York

/s/ Garrett A. Fail

Ray C. Schrock, P.C.

Jacqueline Marcus

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*Attorneys for Debtors
and Reorganized Debtors*

Exhibit A

Claims

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
1.	1 STOP ELECTRONICS CENTER INC	182353801017060	\$8,645.66
2.	4 SEASONS PROFESSIONAL LAWN CARE	182353801042648	\$1,360.00
3.	7UP RC BOTTLING CO OF SO CALIF	182353801042653	\$3,411.93
4.	A & B LANDSCAPE & CONSTRUCTION	182353801042656	\$3,747.50
5.	A D WILLEMS CONSTRUCTION INC	182353801042658	\$25,092.36
6.	A TOP MANUFACTORY CO LIMITED	182353801017405	\$19,008.00
7.	A1 MULTI SERVICE LLC	182353801042662	\$7,970.00
8.	AAA ENERGY SERVICE CO	182353801042664	\$4,522.50
9.	AAA LAWN SERVICES LLC	182353801042669	\$3,600.00
10.	AB MARKETERS LLC	182353801013917	\$8,334.41
11.	ABILITY MAINTENANCE INC	182353801042704	\$13,900.00
12.	ABOUT TIME SNOW REMOVAL	182353801042707	\$6,572.00
13.	ABRIM ENTERPRISES INC	182353801017130	\$76,376.00
14.	ACCOUNTING PRINCIPALS	182353801047193	\$8,667.65
15.	ACCUWEATHER ENTERPRISE SOLUTIONS	182353801042718	\$8,600.00
16.	ACE ELECTRIC	182353801042719	\$428.00
17.	ACF GROUP LLC	182353801017145	\$7,560.00
18.	ACHIM IMPORTING CO INC	182353801017147	\$29,673.66
19.	ACME COMPLETE PARKING LOT SERVICE	182353801042721	\$31,225.00
20.	ACRYLIC SKY INC	182353801043192	\$2,483.00
21.	ADVANCED INTEGRATED SERVICES	182353801043215	\$5,584.35
22.	AETNA BEHAVIORAL HEALTH LLC	182353801039888	\$6,562.50

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
23.	AFFORDABLE SPRINKLERS INC	182353801039893	\$37,100.00
24.	AIRGAS MID SOUTH INC	182353801042736	\$185.84
25.	AIRSLATE INC	182353801047194	\$3,333.33
26.	AJC II LLC	182353801042739	\$2,070.00
27.	AJILON	182353801047195	\$14,092.33
28.	AKORN CONSUMER HEALTH	182353801013930	\$8,064.00
29.	ALASKAS BEST WATER & COFFEE	182353801042746	\$215.00
30.	ALEN USA LLC	182353801013938	\$4,635.15
31.	ALFONSO ARROYO	182353801047196	\$215.66
32.	ALISON WILSON BOCKMAN	182353801047197	\$456.84
33.	ALLIANCE MATERIAL HANDLING CORP	182353801017237	\$5,247.66
34.	ALLIED NATIONAL SERVIES	182353801042587	\$50,342.14
35.	ALLIED PACKAGING CORP	182353801042591	\$4,310.00
36.	ALLSTAR MARKETING GROUP LLC	182353801017245	\$15,459.52
37.	ALOHILANI ORCHIDS INC	182353801043221	\$2,106.00
38.	ALSANGEST INTERNATIONAL LLC	182353801017261	\$2,309.54
39.	ALTEC INC	182353801043227	\$2,145.11
40.	ALTERA DESIGN KITCHEN & BATH,	182353801047198	\$211.84
41.	AMAV ENTERPRISES LTD	182353801017276	\$2,517.34
42.	AMBER R CARFIELD	182353801047199	\$610.14
43.	AMELIA WORLD CORPORATION	182353801017283	\$4,217.51
44.	AMERICAN AUTOMATIC DOORS INC	182353801043236	\$3,281.05

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
45.	AMERICAN EXCHANGE TIME LLC	182353801017289	\$9,873.00
46.	AMERICAN INTERNATIONAL INDUSTRIES	182353801017291	\$64,372.68
47.	AMERIGAS	182353801021462	\$46.03
48.	AMERIGAS PROPANE LP	182353801013961	\$1,883.61
49.	ANCRA INTERNATIONAL LLC	182353801039936	\$5,980.00
50.	ANERI JEWELS LLC DBA SUMIT DIAMOND	182353801017723	\$8,990.05
51.	ANN LALLI	182353801047201	\$101.08
52.	ANN LOWENGART INTERIORS	182353801047202	\$884.86
53.	ANTHONY, TRACY	182353801047203	\$181.98
54.	Antoine Testard	182353801047204	\$966.00
55.	APEX BEVERAGE EQUIPMENT DISTRIBUTIO	182353801042813	\$2,943.01
56.	APEX SIGN GROUP	182353801042815	\$13,124.28
57.	APPAREL SOURCING (HK) LIMITED	182353801017342	\$7,482.92
58.	APPEARANCES INTERNATIONAL LLC	182353801047205	\$4,366.20
59.	APPLE ONE EMPLOYMENT SERVICES	182353801042683	\$32,650.42
60.	APPNEXUS RESOURCES INC	182353801042692	\$7,500.00
61.	ARC INTERNATIONAL NORTH AMERICA	182353801016684	\$8,633.28
62.	ARC MID CITIES	182353801043248	\$500.00
63.	ARCTIC SERVICE LLC	182353801043251	\$4,301.80
64.	ARROW SHIRT COMPANY	182353801039941	\$15,424.92
65.	ARROWHEAD MOUNTAIN SPRING WATER CO	182353801039943	\$481.35
66.	ARTESIA FINE CABINETRY	182353801047206	\$1,406.48

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
67.	ARTISTIC KITCHEN & BATH DESIGN	182353801047207	\$679.68
68.	ASIAN GLOBAL OUTLET INC	182353801047377	\$4,171.66
69.	ASPMG INC	182353801039953	\$5,460.58
70.	ASROTEX	182353801017345	\$5,037.13
71.	ASSET RECOVERY ADVISORS LLC	182353801039954	\$10,484.92
72.	ASSOCIATED SERVICES RICHMOND	182353801047208	\$343.57
73.	ASSURANT CONNECTED LIVING	182353801039957	\$6,832.66
74.	ATEB INC	182353801039961	\$9,536.54
75.	ATIS ELEVATOR INSPECTIONS LLC	182353801039963	\$3,486.96
76.	ATOS IT SOLUTIONS AND SERVICES INC	182353801042886	\$3,650.79
77.	AUSTIN A BROOKS	182353801047210	\$136.88
78.	AX PARIS USA LLC	182353801016836	\$2,463.85
79.	B & B ROLLING DOOR CO INC	182353801042896	\$7,286.34
80.	BACON UNIVERSAL	182353801047211	\$635.09
81.	BAJORSKI, DEBORAH	182353801047212	\$111.72
82.	BARI TEXTILE MILLS (PVT) LTD	182353801013886	\$10,226.88
83.	BARNATO DESIGNS	182353801047213	\$325.94
84.	BASS SECURITY SERVICES INC	182353801042843	\$9,004.16
85.	BEAUX MERZON INC	182353801016926	\$7,247.25
86.	BELMONT MOVING CORP	182353801043286	\$3,120.00
87.	BENJAMIN WALK CORP	182353801016949	\$2,863.50
88.	BENOIT-FOURNIER, GINGER	182353801047214	\$241.16

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
89.	BENSON FONG	182353801047215	\$224.26
90.	BEST NAME BADGES	182353801043289	\$149.15
91.	BICYCLE DOCTOR OF BROWARD INC	182353801039970	\$240.00
92.	BIEDERMAN, ROBERT ALAN	182353801047216	\$562.80
93.	BIKE USA INC	182353801014067	\$7,293.00
94.	BIOTAB NUTRACEUTICALS	182353801014078	\$6,912.00
95.	BISSELL HOMECARE INTERNATIONAL	182353801017203	\$0.00
96.	BITTERROOT LAWN AND LANDSCAPE INC	182353801039981	\$3,015.00
97.	BLUE BOX OPCO LLC DBA INFANTINO	182353801017422	\$19,782.27
98.	BLUE RIDGE HOME FASHIONS INC	182353801016393	\$3,124.74
99.	BMG MODEL	182353801042973	\$7,496.58
100.	BMS TENANT SERVICES LLC	182353801016404	\$2,511.12
101.	BOB & BOB DOOR CO	182353801042975	\$225.00
102.	BRAD MCCARTHY	182353801047217	\$876.24
103.	BRENNAN JEWELRY	182353801043297	\$48.52
104.	BRENT'S CUSTOM CABINETS	182353801047218	\$3,347.36
105.	BREW AVENUE REFRESHMENT SERVICES	182353801047245	\$80.52
106.	Brian Weaver	182353801047246	\$808.69
107.	BRIEFLY STATED INC	182353801016436	\$23,732.65
108.	BROOKS BUILDERS	182353801047247	\$127.90
109.	BROWARD CUSTOM KITCHENS	182353801047248	\$1,079.41
110.	BRR ARCHITECTURE INC	182353801039993	\$1,450.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
111.	BTO AMERICA LIMITED	182353801039996	\$2,724.00
112.	BUNKERS OF ST CROIX INC	182353801040005	\$2,444.40
113.	C & M LANDSCAPE & DESIGN INC	182353801040014	\$4,121.64
114.	CABINET GENIES	182353801047249	\$3,851.72
115.	CALIDAD AUTO TECH INC	182353801042374	\$10,106.56
116.	CALVERT CONTROLS INC	182353801042384	\$28,012.00
117.	CAMILLE & COMPANY DESIGNS	182353801047250	\$1,043.05
118.	CANON SOLUTIONS AMERICA INC	182353801042395	\$5,606.42
119.	CANTEEN REFRESHMENT SERVICES	182353801042399	\$151.44
120.	CANYON CABINETRY & DESIGN	182353801047251	\$286.86
121.	CARRIER CORPORATION	182353801040017	\$7,590.75
122.	CASCI DESIGN WORKS INC.	182353801047252	\$479.66
123.	CASTANEA LABS INC	182353801040029	\$8,487.00
124.	CASTO TECHNICAL SERVICES	182353801040032	\$5,669.18
125.	CECILIA STOLZER - GROTE	182353801047253	\$919.64
126.	CENTRA MARKETING & COMMUNICATIONS LLC	182353801042442	\$3,250.00
127.	CENTRAL WHLSL PLMBING SPPLY CO INC	182353801042446	\$505.47
128.	CENTURYLINK COMMUNICATIONS LLC	182353801016631	\$37,293.58
129.	CGS SOUND & VIDEO	182353801042457	\$45.00
130.	CHANG JUN(HONG KONG)INDUSTRIAL LTD	182353801013797	\$25,012.50
131.	CHARLESTON NEWSPAPERS	182353801042464	\$3,199.05
132.	CHENFENGWU	182353801014168	\$3,876.03

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
133.	CHERYL WARD DESIGN	182353801047254	\$239.64
134.	CHI WING RATTAN FTY	182353801017554	\$47,091.00
135.	CHICAGO BULLS	182353801042480	\$32,675.00
136.	CHRIS TAGLIAFERRO	182353801016895	\$2,464.82
137.	CINTAS - TEMPE	182353801047255	\$1,268.40
138.	CINTAS - TUCSON	182353801047256	\$188.69
139.	CINTAS FAS	182353801040047	\$88.71
140.	CINTAS FIRE PROTECTION	182353801047257	\$431.45
141.	CITY OF ALEXANDRIA CODE ENFORCEMENT	182353801040051	\$89.25
142.	CITY OF JANESVILLE	182353801040057	\$100.00
143.	CITY OF LANCASTER PA	182353801021876	\$460.00
144.	CITY OF TORRANCE	182353801024377	\$117.00
145.	CLARK ELECTRIC INC	182353801040064	\$137.87
146.	CLASSIC SLIPCOVERS INC	182353801016091	\$30,042.90
147.	CLEVELAND BROTHERS EQUIPMENT CO INC	182353801042517	\$5,678.44
148.	CMI LIGHTING OF SOUTHERN VIRGINIA	182353801042527	\$5,314.12
149.	COEFFICIENT MECHANICAL SYSTEMS LLC	182353801042543	\$1,059.66
150.	COMBE INCORPORATED	182353801016074	\$0.00
151.	COMMAND LINE SYSTEMS	182353801042555	\$26,683.39
152.	COMMERCIAL CLEANING SYSTEMS INC	182353801042559	\$3,265.50
153.	COMMERCIAL PLUMBING INC	182353801042561	\$11,072.68
154.	COMMERCIAL SEWER CLEANING CO INC	182353801042563	\$130.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
155.	COMMERCIAL SWEEPING SERVICES	182353801042565	\$1,325.00
156.	COMMONPATH LLC	182353801016132	\$33,371.50
157.	CONOPCO INC	182353801016145	\$0.00
158.	CONTROL FIRE PROTECTION INC	182353801042620	\$4,520.00
159.	CONTROLS SERVICE & ENGINEERING CO	182353801042621	\$2,116.73
160.	CONVENIENCE CONCEPTS INC	182353801016156	\$34,271.18
161.	CONYERS DILL & PEARMAN	182353801039735	\$3,705.99
162.	COOPER TOOLS	182353801014214	\$32,171.74
163.	COOPER, JUDI	182353801047259	\$195.98
164.	CORLIVING DISTRIBUTION LLC	182353801014222	\$7,656.50
165.	CORONADO LAWN SERVICE OF FLORIDA	182353801042630	\$3,000.00
166.	COTT BEVERAGES USA INC	182353801042633	\$42,963.52
167.	COUNTRYSIDE PROPERTY MAINTENANCE LL	182353801042635	\$7,845.00
168.	CR BRANDS INC	182353801042641	\$10,965.82
169.	CR WOODWORKS, INC	182353801047260	\$899.55
170.	CRE8TIVE WEAR LLC	182353801042751	\$13,467.55
171.	CROSSLINKS ENBTERPRISES INC	182353801016216	\$2,003.47
172.	CROWLEY LINER SERVICES	182353801016221	\$9,408.50
173.	CS GROUP INC	182353801042771	\$2,527.33
174.	CSC CORPORATE DOMAINS INC	182353801016226	\$5,910.00
175.	CSC COVANSYS CORP	182353801040101	\$31,495.00
176.	CULBERTSON DURST INTERIORS INC	182353801047261	\$770.89

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
177.	CURVATURE INC	182353801040109	\$15,903.00
178.	CUSTOM CABINETS OF NY	182353801047262	\$986.00
179.	CUSTOM LAWN CARE & LANDSCAPING	182353801040112	\$8,287.18
180.	CYNERGY TRADING CORPORATION	182353801040115	\$6,402.40
181.	CZAR INTERIORS	182353801047263	\$113.60
182.	D & B INTERIORS	182353801047264	\$1,098.94
183.	D.E.M.I. DESIGN	182353801047265	\$141.20
184.	DAKS INDIA INDUSTRIES PVT LTD	182353801018017	\$38,180.70
185.	Dan Hadley	182353801047266	\$322.74
186.	DAN POST BOOT COMPANY	182353801014260	\$5,245.50
187.	DANNY & NICOLE	182353801016297	\$0.00
188.	DAVE FOY CABINETRY, INC	182353801047267	\$100.84
189.	David Kiljanowicz	182353801047268	\$1,279.88
190.	DAVID MICHELSON	182353801047269	\$1,758.44
191.	DCT SPECIAL PROJECTS INC	182353801016333	\$37,914.90
192.	DEBBI PETERSON ARCHITECT	182353801047270	\$824.57
193.	DESIGN STUDIO	182353801047298	\$882.03
194.	DESIGNER DREAM KITCHEN STUDIO	182353801047299	\$131.12
195.	DEWAN & SONS	182353801018021	\$73,650.04
196.	DICK KREIMBORG LLC	182353801043046	\$13,097.66
197.	DISCOUNT WHOLESALERS INC	182353801016803	\$18,071.04
198.	DISTINGUISHED KITCHENS & BATHS	182353801047300	\$2,497.70

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
199.	DIVERSIFIED MAINTENANCE	182353801015772	\$6,153.00
200.	DIVISION 1 GROUND MAINTENANCE	182353801043056	\$12,250.00
201.	DIVISIONS INC MAINTENANCE GROUP	182353801043058	\$26,101.45
202.	DOMINION MECHANICAL CONTRACTORS INC	182353801042100	\$25,268.56
203.	DON TO DUSK & SON LLC	182353801042102	\$3,277.50
204.	DONNELLEY FINANCIAL SOLUTIONS	182353801014295	\$11,152.00
205.	DOOR & GATE USA	182353801042104	\$596.03
206.	DOOR AUTOMATION INC	182353801042105	\$8,403.75
207.	DOORS INC	182353801042108	\$1,815.00
208.	DORMAN PRODUCTS INC	182353801014310	\$18,366.05
209.	DOVER GREASE TRAP INC	182353801042116	\$4,554.00
210.	DURAFLAME INC	182353801015814	\$12,331.44
211.	DURHAM CARRIE	182353801047301	\$955.44
212.	DWAYNE BERGMANN LLC	182353801047302	\$1,410.37
213.	DYKEMA GOSSETT	182353801015819	\$378.26
214.	E & E CO LTD	182353801015827	\$6,071.02
215.	E DIAMOND INC	182353801015829	\$2,403.70
216.	E ZEE ELECTRONICS	182353801015842	\$3,013.05
217.	EA OUTDOOR SERVICES	182353801040172	\$5,624.00
218.	EAS ENTERPRISES	182353801042126	\$36,100.00
219.	EASTON TELECOM SERVICES LLC	182353801042138	\$39.36
220.	EASY EMAIL SOLUTIONS INC	182353801039819	\$2,330.85

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
221.	ECS TUNING LLC	182353801015879	\$13,148.77
222.	EFI GLOBAL	182353801042159	\$4,797.25
223.	EL VOCERO DE PUERTO RICO	182353801015905	\$13,904.98
224.	ELITE INSTALLATIONS	182353801047303	\$140.00
225.	EMPAVA APPLIANCES INC	182353801014344	\$7,850.00
226.	EMSCO GROUP	182353801014348	\$3,332.32
227.	EPOCH HOMETEX INC	182353801015988	\$12,238.00
228.	EPPERSON ELECTRIC	182353801040194	\$2,882.00
229.	ERC MARKET RESEARCH	182353801040195	\$12,833.83
230.	ERIK BIANCO	182353801015994	\$4,125.10
231.	ERIN PAIGE PITTS INTERIORS	182353801047304	\$797.25
232.	ERX NETWORK LLC	182353801040198	\$27,571.36
233.	ESI MAINTENANCE INC	182353801042209	\$12,995.00
234.	ETHOCA LIMITED	182353801039820	\$14,700.00
235.	EURO CUISINE INC DC & JIT	182353801016020	\$6,254.50
236.	EXMART INTERNATIONAL PVT LTD	182353801018022	\$30,087.40
237.	EXPERIAN	182353801047305	\$9,300.00
238.	EXPO COMMUNICATIONS INC	182353801042228	\$15,187.50
239.	EXTREME REACH INC	182353801042235	\$12,985.38
240.	F & F CONSTRUCTION INC	182353801042243	\$52,322.00
241.	F C L GRAPHICS INC	182353801042244	\$3,861.46
242.	FACTORIAL DIGITAL INC	182353801042247	\$7,000.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
243.	FASHION ACCENTS LLC	182353801015457	\$18,439.00
244.	FEDERAL BUILDING SERVICES INC	182353801040213	\$1,396.68
245.	FERNANDOS BAKERY INC	182353801015482	\$2,462.40
246.	FGO DELIVERIES LLC	182353801040217	\$9,450.00
247.	FILA USA INC	182353801014410	\$24,903.45
248.	FINGERPRINT COMMUNICATION LLC	182353801042285	\$10,661.21
249.	FIREPOWER INC	182353801042291	\$1,701.63
250.	FIRST DATA RESOURCES LLC	182353801042294	\$2,108.59
251.	FIRST TEXAS PRODUCTS LLC	182353801042296	\$2,396.82
252.	FOOTWEAR SPECIALTIES INTERNATIONAL	182353801015503	\$21,382.97
253.	FOR LIFE PRODUCTS LLC	182353801015507	\$3,201.00
254.	FOX DESIGNS	182353801047306	\$887.76
255.	FPC CORPORATION	182353801015529	\$9,875.36
256.	FRESNO FIRE DEPARTMENT	182353801042322	\$165.00
257.	FROLAX INC	182353801015572	\$2,239.01
258.	FW PROPERTY MAINTENANCE	182353801042327	\$31,107.80
259.	GA COMMUNICATIONS INC	182353801015611	\$500.00
260.	GABRIELA BLASINI INC.	182353801047307	\$188.06
261.	GAMBLE + DESIGN INC	182353801047309	\$839.21
262.	GAMEDAY BOOT CO LLC	182353801015622	\$2,107.50
263.	GARDA CL WEST INC	182353801040233	\$6,857.29
264.	GARY STANNIS	182353801047310	\$5,879.26

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
265.	GBT US LLC	182353801040237	\$27,618.49
266.	GENERAL MARKETING SOLUTIONS LL	182353801014461	\$34,713.00
267.	GENESYS TELECOMMUNICATION LABS INC	182353801040246	\$6,794.57
268.	GETTY IMAGES INC	182353801042416	\$10,200.00
269.	GLE ASSOCIATES INC	182353801042431	\$5,579.50
270.	GOLD LLC	182353801015740	\$6,958.01
271.	GOLDEN GATE FIRE EQUIPMENT	182353801047311	\$288.00
272.	GORDON COMPANIES INC	182353801014492	\$8,603.75
273.	GOTAPPAREL	182353801015951	\$4,826.05
274.	GR ELECTRICAL SERVICES INC	182353801042497	\$19,083.38
275.	GRAPHIC TEAM INC	182353801042507	\$3,525.00
276.	GREENDALE HOME FASHIONS LLC	182353801040253	\$1,659.40
277.	GREGORY CANTONE	182353801016172	\$8,714.57
278.	GROUNDS KEEPERS LLC	182353801040261	\$4,400.00
279.	GUAM PUBLICATION PACIFIC DAILY NEWS	182353801040268	\$10,310.00
280.	GUARD MANAGEMENT SERVICE CORP	182353801015149	\$2,511.09
281.	GUARDIAN DRUG COMPANY INC	182353801040270	\$9,880.98
282.	GUY ROOFING INC	182353801040271	\$3,043.00
283.	GYMAX LLC	182353801015165	\$12,322.08
284.	H&L JUNO INC	182353801014501	\$3,923.00
285.	HALE TRAILER BRAKE & WHEEL INC	182353801042786	\$4,109.42
286.	HALO BRANDED SOLUTIONS, INC	182353801047312	\$4,547.52

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
287.	HANDYMAN AL	182353801042792	\$5,942.70
288.	HAPPIEST MINDS TECHNOLOGIES PVT LTD	182353801043114	\$4,830.00
289.	HARRIES CONSTRUCTION INC.	182353801047313	\$620.96
290.	HARVEST CONSUMER PRODUCTS LLC	182353801015176	\$67,352.96
291.	HAUS OF DESIGN	182353801047314	\$575.38
292.	HEARTLAND FOOD PRODUCTS GROUP	182353801015201	\$2,641.28
293.	HELLO DIRECT	182353801043008	\$118.52
294.	HENKEL CONSUMER ADHESIVES	182353801015222	\$11,271.24
295.	Herron, Brad	182353801047315	\$107.56
296.	HEWLETT PACKARD COMPANY	182353801040287	\$10,895.15
297.	HI TECH AIR CONDITIONING SRVC	182353801040291	\$3,899.94
298.	HI TECH PHARMACEUTICALS INC	182353801014535	\$10,536.00
299.	HIDEF LIFESTYLE	182353801040293	\$6,938.68
300.	HILCO WHOLESALE SOLUTIONS LLC	182353801014545	\$5,638.69
301.	HIRERIGHT LLC	182353801015252	\$44,831.70
302.	HOBART RETAIL SALES	182353801041816	\$3,514.37
303.	HOLLANDER SLEEP PRODUCTS LLC	182353801015270	\$20,758.40
304.	HOLMES CUSTOM MOLDING	182353801015274	\$2,823.50
305.	HOMEGOODS MANIA LLC	182353801015297	\$2,512.39
306.	HOPE CO INC	182353801015310	\$2,907.00
307.	HOPWOOD ENTERPRISES INC	182353801041824	\$2,800.00
308.	HOWARD B GALLAS	182353801047316	\$252.94

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
309.	HUSKEY VAC OF KODAK	182353801014553	\$2,640.00
310.	HY KO PRODUCTS COMPANY	182353801014558	\$2,040.61
311.	HYBRIDCORE HOMES LP	182353801047317	\$132.52
312.	HYPHEN SOLUTIONS LTD	182353801041842	\$2,130.00
313.	ICEE USA	182353801041849	\$17,275.49
314.	I-CHING UENG	182353801047318	\$168.74
315.	IDEA NUOVA INC	182353801015364	\$12,923.70
316.	ILLIANA SWEEPING COMPANY	182353801041865	\$27,330.00
317.	ILLINOIS WHOLE CASH REGISTER	182353801040304	\$24,521.00
318.	IMPERIAL DELTAH INC	182353801040306	\$2,830.00
319.	IMPERIAL SWEEPERS LLC	182353801047319	\$1,440.00
320.	INDUSTRIAL COLOR	182353801040318	\$4,195.00
321.	INSIDESALES COM INC	182353801041914	\$10,106.75
322.	INSIGHT	182353801041918	\$6,698.07
323.	INSPIRATIONS INTERIOR DESIGNS	182353801047320	\$385.30
324.	INTEK AMERICA INC	182353801041926	\$3,416.40
325.	INTERSTATE TRAILER SALES INC	182353801040332	\$14,771.38
326.	IOVATE HEALTH SCIENCES USA INC	182353801015642	\$0.00
327.	IRON MOUNTAIN RECORDS MANAGEMENT	182353801040337	\$30,086.01
328.	ISC GROUP	182353801040342	\$2,668.00
329.	ISLAND BEVERAGE DISTRIBUTORS	182353801040344	\$7,146.85
330.	ITEK SERVICES INC	182353801047321	\$873.75

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
331.	J & L SWEEPING SERVICE INC	182353801041975	\$2,334.00
332.	J ASCENCION SANTAN GUZMAN	182353801015863	\$2,035.00
333.	J B WELD COMPANY LLC	182353801015864	\$0.00
334.	JACLYN SMITH INTL INC ACCRUAL ONLY	182353801041986	\$14,327.54
335.	JANE REGAN	182353801047349	\$335.94
336.	JANET BILOTTI INTERIORS INC.	182353801047350	\$1,315.11
337.	JANET STEWART DESIGN LLC	182353801047351	\$217.50
338.	JEAN FRANCOIS ALBERT	182353801047352	\$440.80
339.	JEFF ADLER	182353801047353	\$1,597.46
340.	JEFF GUSTAFSON	182353801047354	\$586.60
341.	JENNIFER BLAKE	182353801047355	\$319.92
342.	JENNIFER MESSINA	182353801047356	\$800.68
343.	JENNY ILDEFONSO	182353801047357	\$917.96
344.	JEREMY STRONG	182353801047358	\$952.49
345.	JIFFY LUBE #2942	182353801047359	\$466.58
346.	JMD LANDSCAPING LLC	182353801042016	\$500.00
347.	JOHN HAUGHEY & SONS INC	182353801040355	\$2,746.60
348.	JOMASHOP	182353801019118	\$2,795.66
349.	JONATHAN SALMON	182353801047360	\$144.40
350.	JONES SIGN CO INC	182353801040369	\$5,066.65
351.	JOSEPH ENTERPRISES INC	182353801014953	\$6,458.18
352.	JOSEPH SACCO	182353801047361	\$1,591.49

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
353.	JOSIE PARKE	182353801047362	\$269.96
354.	JULIE ROOTES	182353801047363	\$844.00
355.	JULIE WILLIAMS	182353801047364	\$1,067.51
356.	K SWISS INC	182353801014983	\$2,096.37
357.	KAMP RITE TENT COT INC	182353801014994	\$5,815.20
358.	KAREN AND JEMMOTT CONSULTING LLC	182353801042060	\$10,000.00
359.	KATHY KOVELL	182353801047365	\$839.73
360.	KEITH LEVINE	182353801047366	\$798.40
361.	KEMO DESIGN INTERNATIONAL LLC	182353801047367	\$122.26
362.	KEN BURGHARDT	182353801047368	\$4,717.14
363.	KENSEYS BAYOU SWEEPING LLC	182353801042078	\$837.00
364.	KHANH CONG PHAM	182353801042085	\$166.00
365.	KILLER BEE INC	182353801015070	\$9,031.20
366.	KITCHEN ART OF SOUTH FLORIDA	182353801047369	\$884.44
367.	KITCHENS BY AMBIANCE / DAN W.	182353801047370	\$279.20
368.	KLOPPENBURG ENTERPRISES INC	182353801040389	\$2,500.00
369.	KNOCKKNOCK	182353801047371	\$1,106.33
370.	KOMATSU ENTERPRISES INC	182353801040391	\$29,440.39
371.	KRAMER LABORATORIES INC	182353801040400	\$4,487.40
372.	KRISTEN RAYBON	182353801047372	\$757.08
373.	LABEL INDUSTRIES INC	182353801015345	\$2,457.11
374.	LANGE PLUMBING LLC	182353801042270	\$3,740.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
375.	LAREDO LAWN INC	182353801042276	\$2,323.06
376.	LARK ENTERPRISES, LLC	182353801047373	\$1,172.29
377.	LAURA EAGAN	182353801047374	\$3,010.12
378.	LAURA WADE LARRABEE	182353801047219	\$2,130.95
379.	LAWNSTYLES MAINTENANCE INC	182353801042334	\$29,379.25
380.	LAWRENCE CONSTRUCTION, INC.	182353801047220	\$334.92
381.	LEAD DOG ENTERPRISES	182353801042341	\$6,430.00
382.	LEES MAINTENANCE SERVICE	182353801042347	\$3,102.80
383.	LEISURE PRODUCTS INC	182353801014721	\$12,183.00
384.	LEITNER WILLIAMS DOOLEY NAPOLITAN	182353801042350	\$359.59
385.	LEMBERG ELECTRIC COMPANY	182353801042356	\$3,043.36
386.	LENNOX NATIONAL ACCOUNT SERVICES	182353801042357	\$17,656.35
387.	LEON WILLIAM OXLEY	182353801047221	\$850.20
388.	LEXISNEXIS RISK DATA MANAGEMENT	182353801040426	\$33,167.46
389.	LIAOZHENLAN	182353801015036	\$12,313.26
390.	LIFE FITNESS BILLIARDS	182353801041562	\$5,278.00
391.	LIGHTING PARTNERS JAX INC	182353801014770	\$8,925.77
392.	LIVECLICKER INC	182353801041584	\$5,994.44
393.	LIYUN DING	182353801014784	\$7,174.72
394.	LLEDO JORGE SR.	182353801047222	\$105.98
395.	LOGIC BUILD INC	182353801047223	\$1,320.05
396.	LONARDO'S WOODWORKING BY DESIG	182353801047224	\$189.72

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
397.	LOS ANGELES AIR CONDITIONING INC	182353801041596	\$17,750.00
398.	LOUISIANA LANDSCAPE SPECIALTY INC	182353801041599	\$2,200.00
399.	LOUS KWIK KUP KOFFEE SERVICE I	182353801041600	\$28.00
400.	LOW PRICE MAINTENANCE	182353801041601	\$2,500.78
401.	LUCERNEX INC	182353801040433	\$38,248.75
402.	LUXE GROUP INC THE	182353801014808	\$4,447.85
403.	LYNDSEY DAVIS NICKLAS	182353801047225	\$1,319.62
404.	LYNN FILANDA	182353801040445	\$2,600.00
405.	M2 DESIGN LLC	182353801040450	\$8,000.00
406.	MAG INSTRUMENT INC	182353801019034	\$32,595.00
407.	MAIN STREAM ELECTRIC	182353801041632	\$1,254.00
408.	MAJOR POOL SUPPLIES INC	182353801019050	\$2,186.95
409.	MALABY & BRADLEY LLC	182353801019052	\$4,992.03
410.	MANN HUMMEL PUROLATOR FILTERS	182353801019059	\$22,352.34
411.	MANPOWER	182353801022582	\$2,092.94
412.	MARATHON RESOURCE MANAGEMENT GROUP	182353801041643	\$14,152.00
413.	MARC ANTHONY COSMETICS LTD	182353801017366	\$13,708.98
414.	MARIA ROUTCHRA-FRITZ	182353801047226	\$143.90
415.	MARIN KITCHEN COMPANY	182353801047227	\$3,584.14
416.	MARISSA BRANDON	182353801047228	\$1,253.30
417.	MARIVI INC	182353801041645	\$3,000.07
418.	MARK LUPO	182353801047229	\$4,194.22

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
419.	MARTEEN MOORE INTERIOR PLANNIN	182353801047230	\$765.72
420.	MARY ANN DOWNEY INTERIOR DES	182353801047231	\$1,507.99
421.	MARY B. O'FALLON	182353801047232	\$1,081.24
422.	Matt Caldwell / CALDWELL BUILD	182353801047233	\$1,019.08
423.	MAXX GROUP LLC	182353801019153	\$5,720.76
424.	McCLOREY ELECTRIC INC	182353801040460	\$9,245.00
425.	MCK WOODWORKS LLC	182353801047234	\$4,188.86
426.	MCKEON PRODUCTS INC	182353801019170	\$3,643.20
427.	MCKINNEY TRAILER RENTALS	182353801040469	\$9,670.21
428.	MCS PROPERTY MANAGEMENT INC	182353801040478	\$2,325.00
429.	MCS SERVICES INC	182353801040479	\$2,060.29
430.	MEENAN PA	182353801041713	\$15,374.16
431.	MEKI MILLER	182353801047235	\$835.82
432.	MENA, CYNTHIA	182353801047236	\$462.50
433.	METRO PUERTO RICO LLC	182353801041737	\$10,005.00
434.	MICHELE CRAWFORD	182353801047237	\$245.58
435.	MICHELE CRAWFORD DESIGNER	182353801047238	\$905.90
436.	MICHELE DUGAN DESIGN LLC	182353801047239	\$1,362.85
437.	MIDWEST SNOWTECH	182353801041755	\$30,838.50
438.	MIKE CASEY	182353801041761	\$3,100.00
439.	MILL CREEK ENTERTAINMENT LLC	182353801019303	\$3,992.90
440.	MILLER LANDSCAPE INC	182353801040493	\$2,600.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
441.	MINER FLORIDA	182353801040498	\$3,325.00
442.	MINER SOUTHWEST LLC	182353801040501	\$1,592.95
443.	MIRELES LANDSCAPING	182353801040506	\$2,200.00
444.	MOBILESENTIALS LLC	182353801019334	\$6,637.40
445.	MODERN PIPING INC	182353801041776	\$3,685.45
446.	MOGI BRANDING LLC	182353801019336	\$11,871.33
447.	MORGAN KAPNECK	182353801047240	\$549.17
448.	MORGAN LEWIS & BOCKIUS	182353801019364	\$4,224.75
449.	MOVEABLE CONTAINER STORAGE INC	182353801041793	\$157.48
450.	MSCRIPTS LLC	182353801041796	\$14,350.70
451.	MUBARAK REYNOLDSON	182353801047241	\$1,062.71
452.	MULIERI DESIGN CO	182353801047242	\$275.84
453.	MUNIE OUTDOOR SERVICES INC	182353801041803	\$15,399.00
454.	MVS ENTERPRISE USA	182353801041806	\$234.00
455.	MVS ENTERPRISES CORP PARTS	182353801041805	\$2,756.00
456.	MYERS CONSULTING LLC	182353801047243	\$442.50
457.	MYERS MEDIA GROUP LLC	182353801041808	\$15,200.00
458.	NAPLES KITCHEN & BATH	182353801047244	\$1,102.35
459.	NATHALIE GUILLERAULT	182353801047271	\$415.90
460.	NATICO ORIGINALS INC	182353801019431	\$3,171.25
461.	NATIONAL RECYCLING CORP	182353801040520	\$1,085.06
462.	NATIONS ROOF LLC	182353801040524	\$3,817.34

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
463.	NEARLY NATURAL INC	182353801019455	\$7,772.45
464.	NEW IMAGE BUILDING SERVICES INC	182353801041954	\$2,130.01
465.	NEW PIG CORPORATION	182353801041956	\$791.03
466.	NEWACME LLC	182353801019492	\$4,908.44
467.	NHEARIERS BUSTAMANTE	182353801047272	\$964.71
468.	NICOLE WHITEHORN	182353801047273	\$811.80
469.	NIMS OUTDOOR SERVICES	182353801041965	\$32,100.00
470.	NINGBO JADE SHOES CO LTD	182353801017452	\$36,401.25
471.	NORCAL KENWORTH	182353801047275	\$35.80
472.	NORMAN E MCLASH	182353801047276	\$798.89
473.	NORTHLAND MECHANICAL CONTRACTORS INC	182353801042023	\$18,037.29
474.	NOURISON INDUSTRIES INC	182353801019535	\$312.00
475.	NYBP INC	182353801042038	\$5,106.36
476.	OAKLEAF WASTE MANAGEMENT LLC	182353801019567	\$61,569.22
477.	OBRC	182353801042042	\$1,063.18
478.	OHIO DEPARTMENT OF COMMERCE	182353801040537	\$65.75
479.	ONE CALL MAINTENANCE LLC	182353801040550	\$7,417.06
480.	ONEILL & BORGES	182353801047277	\$220.08
481.	OPEN WORKS	182353801040555	\$52,813.24
482.	OPSTECHNOLOGY INC	182353801040559	\$15,032.19
483.	ORGILL BROTHERS & CO	182353801019652	\$16,658.05
484.	ORLY INTERNATIONAL INC	182353801019664	\$18,513.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
485.	OSE LLC DBA OLD DUTCH INTERNATIONAL	182353801019670	\$2,563.95
486.	OUR ALCHEMY LLC	182353801042611	\$13,618.97
487.	OUTDOOR FX INC	182353801042615	\$4,819.76
488.	PACIFIC COAST PROPANE LLC	182353801041325	\$82.95
489.	PARKE-DAVIS ASSOCIATES, INC.	182353801047278	\$470.39
490.	PARLOR 430	182353801047279	\$315.84
491.	PASSPORT LUXURY GUIDES, LLC	182353801047280	\$2,550.00
492.	PEACHTREE PRESS INC	182353801019747	\$6,791.27
493.	PENSKE TRUCK LEASING CO., L.P.	182353801047281	\$5,206.50
494.	PETERSEN, CONSTANCE	182353801047282	\$1,111.34
495.	PETERSON TECHNOLOGY PARTNERS	182353801041348	\$42,686.80
496.	PHOENIX HEALTH & FITNESS INC	182353801019805	\$5,018.00
497.	PIEDMONT SIGN SERVICE	182353801041361	\$5,400.00
498.	PINEFIELDS LIMITED	182353801017459	\$27,417.60
499.	PITTSBURGH COMMERCIAL CLEANING LLC	182353801041365	\$3,830.60
500.	PLANTATION PRODUCTS LLC SBT	182353801041366	\$3,110.62
501.	POGGEN POHL US., INC.	182353801047283	\$164.14
502.	PRIME ELECTRIC INC	182353801040593	\$3,211.88
503.	PRIMOW LANDSCAPE	182353801040596	\$500.00
504.	PRISCILLA CROTHER	182353801047284	\$4,962.66
505.	PRO TECH MECHANICAL SERVICES	182353801040600	\$2,010.20
506.	PRODIGY LAND MANAGEMENT LLC	182353801040603	\$1,750.00

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
507.	PROFESSIONAL PROPERTY MAINTENANCE	182353801040606	\$3,605.84
508.	PROGRAM ONE PROFESSIONAL BLDG SVC	182353801041399	\$1,770.00
509.	PROTECT A BED LLC	182353801047285	\$9,776.00
510.	PROTRANSLATING	182353801041411	\$238.20
511.	PRUDENT INTERNATIONAL LTD	182353801013785	\$24,945.60
512.	PRUDENTIAL OVERALL SUPPLY	182353801041419	\$159.89
513.	PUNATI CHEMICAL CORP	182353801019959	\$122.20
514.	PURACAP PHARMACEUTICAL LLC	182353801019961	\$6,517.44
515.	PURE WATER SYSTEMS INC	182353801047286	\$127.50
516.	QGMT LLC	182353801041442	\$3,000.00
517.	QUALITY CUT LAWN CARE LLC	182353801040616	\$7,725.00
518.	QUANZHOU BAOFENG SHOES CO LTD	182353801017461	\$7,200.00
519.	R S ELECTRIC	182353801040635	\$9,727.00
520.	RAFAEL GUIJOSA	182353801041478	\$96.86
521.	RANGER AMERICAN OF V I INC	182353801020034	\$2,350.00
522.	RAWLINGS SPORTING GOODS CO INC	182353801020043	\$3,337.96
523.	RDIALOGUE LLC	182353801041496	\$40,755.00
524.	REBECCA ZAJAC LLC	182353801047287	\$777.41
525.	REED SMITH LLP	182353801018571	\$5,021.95
526.	REEDY MAINTENANCE AND REPAIRS	182353801041506	\$640.00
527.	REFRIGERANT RECYCLING INC	182353801041509	\$7,263.26
528.	REFRIGERATION SERVICES INC	182353801018575	\$17,376.02

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
529.	RENPURE LLC	182353801018596	\$12,129.60
530.	REPUBLIC SERVICES OF SOUTHERN	182353801047288	\$432.50
531.	RESCUE WOODWORKS	182353801041527	\$25,155.35
532.	RET ENVIRONMENTAL TECHNOLOGIES INC	182353801040647	\$2,563.60
533.	Richard DiCola	182353801047289	\$1,124.48
534.	RICOH USA INC	182353801040666	\$37,658.05
535.	RIKON POWER TOOLS INC	182353801018661	\$11,025.00
536.	RIVERTOWN LAWN SERVICE	182353801041617	\$640.00
537.	RIZNO INC	182353801018676	\$2,121.67
538.	RM ACQUISITION LLC	182353801041622	\$10,600.00
539.	ROBERTS OXYGEN CO	182353801041626	\$220.70
540.	ROCK AGENCY	182353801041685	\$12,312.76
541.	RON WEBB PAVING INC	182353801041691	\$7,492.75
542.	RONALD AUSTIN JR-DONE RIGHT PR	182353801047290	\$1,535.00
543.	ROOFCONNECT	182353801047291	\$802.44
544.	Roomscapes	182353801047292	\$3,787.92
545.	ROSALINA DEMELLO	182353801047293	\$219.44
546.	ROYAL CONSUMER PRODUCTS LLC	182353801020119	\$5,023.73
547.	RUBICON GLOBAL, LLC	182353801047294	\$5,477.15
548.	RXSENSE LLC	182353801040678	\$13,229.14
549.	S & J DIAMOND CORP	182353801020156	\$5,327.50
550.	S & J WHOLESALE LLC	182353801040682	\$5,243.50

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
551.	S & S ENTERPRISES	182353801040683	\$5,400.00
552.	S R SANDERS LLC	182353801040685	\$20,340.00
553.	SACRAMENTO CNTY SHERIFFS DEPT	182353801018224	\$50.00
554.	SAIA PLUMBING & HEATING CO	182353801041866	\$1,853.00
555.	SAM YAZDIAN	182353801041879	\$14,982.94
556.	SANDHILLS COMM LAWN SERVICES INC	182353801041885	\$3,656.00
557.	SANDRA BIRD DESIGNS	182353801047295	\$953.34
558.	SANITARY TRASHMOVAL SERVICES INC	182353801041889	\$10,850.26
559.	SANTA RITA LANDSCAPING INC	182353801041890	\$1,300.00
560.	SC ELITE TECHNOLOGY	182353801020237	\$9,711.56
561.	SCHAWK INC	182353801041891	\$72,115.00
562.	SCHUSTER AGUILO LLP	182353801020244	\$243.17
563.	SCTP INC	182353801020258	\$2,640.79
564.	SEARS ROEBUCK AND CO	182353801020266	\$50,687.74
565.	SECUROSIS LLC	182353801040694	\$60,000.00
566.	SEE CREATURES DESIGN LTD	182353801039874	\$2,500.00
567.	SEEDS OF CHANGE INC	182353801040695	\$2,330.20
568.	SEIKO CORPORATION OF AMERICA	182353801020280	\$3,378.90
569.	SEKULA ENVIRONMENTAL SERVICES INC	182353801040697	\$496.28
570.	SELECT COMMERCIAL CLEANING SERVICES	182353801040698	\$844.00
571.	SELECT STAFFING	182353801047296	\$5,706.69
572.	SF INTERIORS	182353801047323	\$112.62

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
573.	SGG INC	182353801020313	\$7,459.38
574.	SHANGHAI GISTON GARMENT CO LTD	182353801017470	\$19,330.02
575.	SHARK CORPORATION	182353801020330	\$3,897.00
576.	SHELLEY LOBER	182353801047324	\$1,136.77
577.	SHELTON LINA	182353801047325	\$1,003.24
578.	SHIRLEY HAMILTON INC	182353801041134	\$3,696.00
579.	SHOEMAGOO	182353801020371	\$2,994.58
580.	SHORELINE LANDSCAPING AND DESIGN	182353801041137	\$2,013.00
581.	SHRED IT USA	182353801041138	\$6,133.11
582.	SIGN & LIGHTING SERVICES LLC	182353801041146	\$2,088.75
583.	SIM SUPPLY INC	182353801020411	\$3,391.26
584.	SKY KRISTI DESIGNS LLC	182353801047326	\$1,356.16
585.	SMART TEMPS LLC	182353801040740	\$918.00
586.	SMARTER TOOLS INC	182353801020454	\$3,195.00
587.	SNOWS GARDEN CENTER	182353801041166	\$725.00
588.	SOFLO HOME DESIGN	182353801047327	\$1,302.92
589.	SOGNO DESIGN GROUP	182353801047328	\$763.77
590.	SOLIMAR SYSTEMS INC	182353801041170	\$4,581.00
591.	SONDPEX CORPORATION OF AMERICA LLC	182353801018824	\$2,195.68
592.	SONY PICTURES HOME ENTERTAINMENT	182353801018825	\$2,284.35
593.	SOS MAINTENANCE INC	182353801041172	\$59,330.31
594.	SOUTH PARK WELDING SUPPLIES INC	182353801041174	\$29.70

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
595.	SOUTHCOMB LANDSCAPING	182353801041177	\$3,110.00
596.	SOUTHWEST ENTRANCES INC	182353801041181	\$2,101.94
597.	SOUTHWEST TOWN MECHANICAL SERVICES	182353801041188	\$5,500.00
598.	SPEER MECHANICAL	182353801041192	\$4,384.44
599.	SPT APPLIANCE INC	182353801018954	\$42,289.87
600.	STACIE YOUNG	182353801047329	\$1,007.66
601.	STANLEY CREATIONS	182353801018966	\$22,085.32
602.	STANLEY E SINGLETON	182353801018967	\$2,261.41
603.	STATE BOARD OF EQUALIZATION	182353801023349	\$647.38
604.	STERLING COMMERCIAL CONSTRUCTION	182353801040751	\$5,584.00
605.	STERNO PRODUCTS LLC	182353801018992	\$9,719.45
606.	STEVE HENDLEY	182353801018994	\$2,487.47
607.	STORA ENSO NORTH AMERICA SALES INC	182353801040757	\$21,398.10
608.	STOVE CREEK AUTO SALES & SERVICE LL	182353801040761	\$21,200.00
609.	SUED, EDUARDO	182353801047330	\$262.14
610.	SUNBELT RENTALS	182353801041222	\$17,003.11
611.	SUNCOAST PARKING LOT SERVICES INC	182353801041226	\$977.00
612.	SUNRISE APPLIANCE SERVICE	182353801047376	\$141.38
613.	SUNSHINE LANDSCAPING MAINTENANCE	182353801041232	\$9,805.00
614.	SUPER AHORROS ELIUD INC	182353801041236	\$13,446.00
615.	SUSANA FERNANDES	182353801047331	\$124.26
616.	T FAL WEAREVER	182353801020564	\$23,929.25

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
617.	TABLETOPS UNLIMITED INC	182353801020573	\$0.00
618.	TAHOE SIERRA BUILDERS	182353801047333	\$243.94
619.	TASHARINA CORP	182353801020598	\$2,624.83
620.	TEAL	182353801040776	\$7,353.30
621.	TECHINT LABS	182353801040779	\$15,625.00
622.	TEGRETE CORPORATION	182353801040783	\$62,662.79
623.	TEMP RITE OF WISCONSIN INC	182353801040789	\$2,485.77
624.	TEXAS PLUMBING DIAGNOSTICS LLC	182353801041270	\$13,031.70
625.	THE HOME IMPROVEMENTS GROUP I	182353801047334	\$398.98
626.	THE TRIAD GROUP, INC	182353801047335	\$151.94
627.	THERESA FRANKLIN	182353801047336	\$754.58
628.	THERMODYNAMICS INC	182353801041306	\$7,281.46
629.	THG ENERGY SOLUTIONS LLC	182353801041307	\$650.00
630.	THOMAS MADDOX	182353801047337	\$884.84
631.	THOMAS YANCEY	182353801047338	\$1,251.81
632.	THOMSON WEIR LLC	182353801040801	\$6,000.00
633.	THRIVE MEDIA	182353801040803	\$6,800.00
634.	TIME FACTORY INC SBT	182353801040805	\$16,648.76
635.	TIMOTHY RADUENZ	182353801047339	\$148.68
636.	TOMRA PROCESSING CENTER	182353801040821	\$71.98
637.	TONG LUNG METAL INDUSTRY CO LTD	182353801017044	\$35,633.10
638.	TOTAL INTERACTIVE SOLUTIONS LLC	182353801020785	\$3,571.79

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
639.	TRATT & ASSOCIATES, INC.	182353801047340	\$143.60
640.	TRUSTE	182353801041545	\$3,087.00
641.	TWILIO INC	182353801040823	\$4,919.20
642.	TWIN CITY OUTDOOR SERVICES INC	182353801040827	\$11,722.50
643.	U S HEALTHWORKS MEDICAL GROUP INC	182353801040834	\$52.00
644.	UBS UNIVERSAL BUILDING SEVICES	182353801040837	\$9,885.00
645.	UMMAD A SALEEM	182353801020909	\$4,473.09
646.	UNIVERSAL ENTERPRISES INC	182353801040928	\$11,189.90
647.	UPS FREIGHT	182353801020958	\$11,931.96
648.	US METRO GROUP INC	182353801040933	\$3,097.55
649.	USA MAINTENANCE OF FLORIDA LLC	182353801040938	\$4,440.00
650.	USCOCO GROUP INC	182353801020976	\$2,294.53
651.	V I P SERVICES INC	182353801040944	\$3,990.62
652.	V.T.I. INC.	182353801017046	\$29,955.00
653.	VALLEY FLEET CLEAN	182353801047342	\$3,252.84
654.	VENETIAN WORLDWIDE LLC	182353801021032	\$8,233.68
655.	VEOLIA ES TECHNICAL SOLUTIONS LLC	182353801040974	\$4,278.74
656.	VERBATIM AMERICAS LLC	182353801021036	\$3,581.76
657.	VERSAIC INC	182353801040856	\$7,500.00
658.	VERTEX COMPANIES INC	182353801021068	\$14,466.62
659.	VERUS SPORTS INC	182353801021070	\$14,647.62
660.	VIRCO LAND & SNOW LLC	182353801040865	\$1,188.34

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
661.	VITAL PAK COURIER & LOGISTICS CO	182353801040866	\$532.00
662.	VPNA LLC	182353801021117	\$22,916.34
663.	VRY AARON	182353801047343	\$852.76
664.	WAGNER SAENZ DORILTY LLP	182353801039732	\$262.21
665.	WALDINGER CORPORATION	182353801047344	\$2,264.42
666.	WALDMAN PLUMBING AND HEATING INC	182353801040988	\$4,060.00
667.	WASHINGTON LIFTTRUCK	182353801040991	\$1,535.00
668.	WATER BOY INC	182353801040993	\$10.49
669.	WATER SOURCE LLC	182353801040994	\$208.65
670.	WATER SPECIALTIES INC	182353801040995	\$56.91
671.	WATERVIEW KITCHENS	182353801047345	\$1,337.10
672.	Waterworks	182353801047346	\$867.16
673.	WATTERSON ENVIRONMENTAL GROUP	182353801041004	\$78,570.03
674.	WELLNX LIFE SCIENCES USA	182353801017403	\$2,316.00
675.	WENDY MANLEY	182353801047347	\$3,537.24
676.	WERNER MEDIA PARTNERS LLC	182353801041021	\$20,138.00
677.	WEST GENERATOR SERVICES INC	182353801041024	\$1,285.71
678.	WESTERN DRESSES LTD	182353801013790	\$6,926.40
679.	WESTERN PACIFIC ROOFING CORP	182353801013791	\$841.70
680.	WHEELDONS ALTERNATIVE ENERGY	182353801041030	\$1,180.00
681.	WHITE MARK UNIVERSAL INC	182353801021253	\$15,137.00
682.	WILDE TOOL CO INC	182353801021272	\$5,996.26

Proposed Allowed Claims			
Ref #	Name of Claimant	Unique Ballot ID	Allowed Amount
683.	WILLIAM R MEIXNER & SONS	182353801041065	\$77,150.00
684.	WILLIAM ROCHELLE	182353801047348	\$23,226.09
685.	WILSON ELECTRIC CO INC	182353801041074	\$2,165.50
686.	WNC PARKING LOT SERVICE INC	182353801047375	\$5,260.50
687.	WOLF CORPORATION	182353801021319	\$19,385.00
688.	WORLDWISE INC	182353801021339	\$13,553.30
689.	WTS CONTRACTING CORP	182353801040917	\$34,203.51
690.	XIAMEN WINTEX IMP & EXP CO LTD	182353801017500	\$42,302.30
691.	YANG MING MARINE TRANSPORT	182353801021365	\$5,490.00
692.	YASSES TRUCKING & CONSTRUCTION LLC	182353801040924	\$3,855.60
693.	YOGA DIRECT LLC	182353801021383	\$4,171.50
694.	YORK CLAIMS SERVICE INC	182353801041086	\$6,000.00
695.	YOST VISES LLC	182353801041088	\$3,485.32
696.	YOUNG BROTHERS LIMITED	182353801041089	\$285.89
697.	YUJIN ROBOT CO LTD	182353801021393	\$6,069.00

Exhibit B

Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: CHAPTER 11
	:
SEARS HOLDINGS CORPORATION, <i>et al.</i> ,	: Case No. 18-23538 (RDD)
	:
Debtors. ¹	: (Jointly Administered)
-----X	

**ORDER (I) ALLOWING
ADMINISTRATIVE CLAIMS, AND (II) GRANTING RELATED RELIEF**

Upon the *Debtors' Motion (I) to Allow Administrative Claims and (II) Granting Related Relief*, filed March 18, 2020 (the “**Motion**”),² of Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to section 502 under title 11 of the United States Code (the “**Bankruptcy Code**”), for an order (i) allowing the administrative expense claims (each a “**Claim**”) for certain claimants (the “**Claimants**”) as set forth hereto as **Exhibit 1**, and (ii) granting

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

² Capitalized terms not otherwise herein defined shall have the meanings ascribed to such terms in the Motion.

related relief, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157(a)-(b) and 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the relief requested in the Motion having been provided, and it appearing that no other or further notice need be provided in accordance with the Amended Case Management Order; such notice having been adequate and appropriate under the circumstances, and it appearing that other or further notice need be provided; and the Court having held a hearing to consider the relief requested in the Motion on April 29, 2020 (the “**Hearing**”); and upon the record of the Hearing, and upon all of the proceedings had before the Court; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and is in the best interests of the Debtors, their estates, their creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefore,

IT IS HEREBY ORDERED THAT

1. The Motion is granted to the extent set forth herein.
2. Pursuant to section 502 of the Bankruptcy Code, each Claim listed on **Exhibit 1** annexed hereto shall be allowed in full as an administrative expense claim and treated in accordance with the Confirmation Order.
3. Each Claim shall be treated as a Non Opt-Out Settled Admin Claim pursuant to Confirmation Order and the recovery of such claims shall be capped at 80% of the Claim.

4. Each holder of a Claim listed on Exhibit 1 hereto shall be forever barred and estopped from asserting any administrative expense claims against any of the Debtors in excess of the amounts listed on Exhibit 1.

5. This Order shall have not be deemed to waive, impair, release, or effect on any claims, causes of action the Debtors may hold against the Claimants, including but not limited to, claims under chapter 5 of the Bankruptcy Code, and all claims and causes of action against such Claimants shall be expressly preserved.

6. Notwithstanding anything in the Confirmation Order, upon consultation with the Creditors' Committee and the Ad Hoc Vendor Group, the Debtors are authorized, but not directed, to pay any De Minimis Claim.

7. The terms and conditions of this Order are effective immediately upon entry.

Dated: _____, 2020
White Plains, New York

HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Claims